

Fill in this information to identify the caseDebtor name Brougher, IncUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) 16-35575☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>BBVA Compass Bank</u>	<u>Checking account</u>	<u>4 9 0 6</u>	<u>\$188,231.63</u>
3.2. <u>TBK Bank</u>	<u>Lockbox</u>	<u>8 0 6 9</u>	<u>\$0.00</u>
3.3. <u>TBK Bank</u>	<u>Operating</u>	<u>8 0 2 8</u>	<u>\$0.00</u>

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$188,231.63**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Debtor Brougher, Inc Case number (if known) 16-35575
Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
<u>Steel</u>	<u>10/31/2016</u>		<u>ERP System</u>	<u>\$452,418.17</u>
20. Work in progress				
<u>Work in Progress</u>	<u>11/07/2016</u>		<u>ERP System</u>	<u>\$320,955.02</u>
21. Finished goods, including goods held for resale				
<u>Finished Goods</u>	<u>11/07/2016</u>		<u>ERP System</u>	<u>\$399,838.13</u>
22. Other inventory or supplies				
23. Total of Part 5				\$1,173,211.32

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?
☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?
☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?
☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?
☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			\$0.00

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?
☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?
☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

Debtor **Brougher, Inc**
NameCase number (if known) **16-35575**

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Desks and Chairs			\$12,500.00
Filing Cabinets- storage unit			\$300.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Software			\$3,500.00
Desktop computers, laptops, monitors, TVs, phones and servers			\$38,715.00
Ricoh Imaging equipment, copies and printers- See Exhibit A			\$7,100.00
Xerox Imaging equipment, copiers and printers			\$4,000.00
Dell financial collateral-Computers			\$0.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$66,115.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

Debtor Brougher, Inc	Case number (if known) 16-35575
Name _____	

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
1 Caterpillar Forklift- 8,000lb capacity			\$20,000.00
1 Caterpillar Forklift- 12,000lb capacity			\$40,000.00
Hone Machine			\$200,000.00
Forge Shop Equipment- Exhibit A		Forced liquidation value	\$1,207,800.00
Machine Shop Equipment- Exhibit B		Forced liquidation value	\$3,847,750.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$5,315,550.00
52. Is a depreciation schedule available for any of the property listed in Part 8?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
53. Has any of the property listed in Part 8 been appraised by a professional within the last year?			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes			

Part 9: Real property

54. Does the debtor own or lease any real property?				
<input type="checkbox"/> No. Go to Part 10.				
<input checked="" type="checkbox"/> Yes. Fill in the information below.				
55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 8881 Hempstead Rd, Houston, TX 77008				
Land, Buildings & Mfg Facility	Business Property			\$0.00
55.2. 34218 Sunset Ln				
Mfg Facility Land & Buildings	Land & Buildings	\$5,300,000.00	Appraisal	\$0.00
56. Total of Part 9. Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				\$0.00
57. Is a depreciation schedule available for any of the property listed in Part 9?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

APPRAISAL
ASSETS LOCATED AT
FORGE USA
8881 HEMPSTEAD ROAD
HOUSTON, TEXAS

ITEM	QTY	MANUFACTURER	MODEL	SIZE/CAP	DESCRIPTION GAT	DESCRIPTION SAT	SERIAL #	YEAR	SPECIFICATIONS	FORCED LIQUIDATION VALUE	ORDERLY LIQUIDATION VALUE
1	1	Bobcat	S175			Skid Steer Loader	A31520864	2008	16,534 Hours Indicated; with Forks, Bucket & 60" Broom Attachments (Note: Converted to Brinell Hardness Tester)	\$ 10,000	\$ 12,500
2	1	Carlton		5' Arm x 15" Column		Radial Arm Drill	342995			\$ 2,500	\$ 5,000
3	1	Case				Loader Backhoe			(Note: Manufacturer data plate missing); OROPS	\$ 5,500	\$ 8,000
4	1	Caterpillar	V1100CTH	110,000-Lbs. Capacity	Diesel Engine	Lift Truck	8FB-127		Approx. 366" Lift; Elevated Enclosed Cab; Dual Front Tires; Pneumatic Tires	\$ 70,000	\$ 95,000
5	1	Chambersburg		14,000-Lbs.	Double Frame	Forging Air Hammer		Est 1947	Pieces up to 5,000-Lbs. Max. Length of 45" on Blocks; Power/Trol Control #15; with Overhead Guard; Solid Tires	\$ 25,000	\$ 50,000
6	1	Clark		15,000-Lbs. Capacity	Diesel Engine	Lift Truck	Y106500478500EL			\$ 10,000	\$ 12,500
7	1	Custom Built		4-Stage	Oil/Water	Separation System			with Approx. 8,500 Gallon 7' Dia. x 30' Long Cylindrical Horizontal Carbon Steel Tank; Pumps & Valves	\$ 2,500	\$ 7,500
8	1	Custom Fabricated		30' Long	Slow Cool	Rack			Clamshell Design; Pneumatic Hood	\$ 500	\$ 1,000
9	1	Gates	GC32XD		Hose	Crimper	CS403550806		with Tooling	\$ 4,000	\$ 7,000
10	1	Generac	QTO	48KW		Generator	5341458	2009	with Weatherproof Enclosure	\$ 7,500	\$ 10,000
11	1	Genie	Z-45/251	500-Lbs. x 45'	4x4 Boom Type	Aerial Lift	Z45251JA-40323	2011		\$ 23,000	\$ 29,000
12	1	HEM	2000-40	40" High Column	Automatic Dual-Column Horizontal	Band Saw	129280	1980	with Free-Standing Control Console; 2" Blade; Coolant System; Hydraulics; 3' x 15' Power Roller Conveyor	\$ 25,000	\$ 35,000
13	1	Hyd-Mech		Approx. 26" x 26"	Automatic Horizontal	Band Saw			(Note: Plate Missing); with PLC100 Control; 2" Blade; Coolant System; Hydraulics; 3' x 20' Power Roller Conveyor	\$ 5,000	\$ 6,000
14	1	Hyd-Mech		Approx. 32" x 32"	Automatic Horizontal	Band Saw			(Note: Plate Missing); with Control; 2-1/2" Blade; Coolant System; Hydraulics; 3' x 20' Power Roller Conveyor	\$ 12,500	\$ 15,000
15	1	Hyd-Mech		Approx. 40" x 40"	Automatic Horizontal	Band Saw	F0496016		with Control; 2-1/2" Blade; Coolant System; Hydraulics; 3' x 15' Power Roller Conveyor	\$ 20,000	\$ 25,000
16	1	Hyd-Mech		Approx. 24" x 24"	Automatic Horizontal	Band Saw	F0496016		with Control; 1-1/2" Blade; Coolant System; Hydraulics; 3' x 10' Power Roller Conveyor	\$ 4,000	\$ 5,000
17	1	Hyster	H620B	62,000-Lbs. Capacity	Diesel Engine	Lift Truck	B8P1880V		Elevated Enclosed Cab; Dual Front Tires; Manipulator Attachment	\$ 50,000	\$ 60,000
18	1	Ingersoll Rand	MM16H		Portable	Mixer	0080-531U621	2007	with Single Axle Trailer Mount	\$ 800	\$ 1,200
19	1	Jet		20"	Geared Head Horizontal	Drill Press				\$ 400	\$ 600
20	1	Kalamazoo				Band Saw				\$ 600	\$ 850
21	1	Lincoln	DC-1000			Welder	U1980316599	1998		\$ 2,250	\$ 3,000
22	1	Magnaflux	CD-2100	10,000 Amp		Magnetic Particle Inspection Machine	213174	2014		\$ 25,000	\$ 30,000
23	1	Marley	Aquatower		Galvanized	Cooling Tower	248737		with Rectirculating Pump System	\$ 500	\$ 2,000
24	1	Marley	Aquatower		Galvanized	Cooling Tower	154419-1		with Rectirculating Pump System	\$ 500	\$ 2,000

EXHIBIT A

ITEM	QTY	MANUFACTURER	MODEL	SIZE/CAP	DESCRIPTION GAT	DESCRIPTION SAT	SERIAL #	YEAR	SPECIFICATIONS	FORCED LIQUIDATION VALUE	ORDERLY LIQUIDATION VALUE
25	1	Special Built		2,000-Ton	Hydraulic Open Die Hot	Forging Press			(Note: Original Press Build Age Reported Early 1900's/Converted From Steam to Hydraulic Approx. 1960); 4-Column Construction; 64" Stroke; Approx. 106" Daylight; 103" x 37" Between Columns; 28" Dia. x 79" Long Ram; 17" Dia. Columns; Approx. 3" Per Second Max. Press Speed; 11" Per Second Return Speed; (2) Pullback Cylinders; Bottom Platen; Floating Platen; Pit Mounted; Approx. Maximum 24' Length x 90" Dia. Forging Capability Between Manipulator & Press; Allen Bradley Panel View 1000 PLC; Operation Control Room Control Console; Switchgear; Hydraulic Power Supply (1970's) with (4) 400hp Motors; (5) Wepuko Type RF516-1.6-2-1-1 Radial Piston Pumps, 136gpm; (1) Oilgear Type PVV-440-A2BV-LSTF-V-M405A/730 Axial Piston Pump; (Note: Forge USA Reports the Following Upgrades: Four new Columns; Eight split nuts for upper and lower cross head; Four Super Nuts for the lower cross head manufactured by Superbolt; Four upper cap nuts for the upper cross head; Main Hydraulic Cylinder manufactured in 2005; Moving Platen manufactured in 2000 by Metalist Co.; Adapter between prefill tank and main cylinder manufactured in 2005; Twelve Superbolts holding the adapter, manufactured in 2011. <u>Forge USA Reports the Following Spares:</u> Four forged and heat treated columns; One forged and heat treated main hydraulic cylinder; One forged, heat treated, machined, flame hardened and ground 28" main ram; One fabricated, heat treated, welded and machined upper crosshead by Campbell Press Repair 2010; One main Pre Fill Valve manufactured by Oil Gear; One main ram bushing; One main packing bushing; Four spare die locks; Four spare column bushings	\$ 300,000	\$ 500,000
26	1	Miller	Trailblazer 302		Diesel Engine	Welder/Generator	L01107Q	2008	with Custom Fabricated Skid	\$ 1,750	\$ 2,250
27	1	Miller	Trailblazer 302		Diesel Engine	Welder/Generator	L050541Q	2008	with Custom Fabricated Skid	\$ 1,750	\$ 2,250
28	1	Miller	Big Blue 400D		Diesel Engine	Welder/Generator			6,751 Hours indicated; with Custom Fabricated Skid	\$ 2,000	\$ 2,500
29	1	Miller	Gold Star 452			Welder	LC166278	2002		\$ 500	\$ 700
30	1	Miller	Dimension 652			Welder	LF200391C	2005	with 5-74S Wire Feeder; Cart	\$ 2,000	\$ 2,500
31	1	Miller	Suitcase X-Treme 12VS			Wire Feeder	MB300589A	2011		\$ 850	\$ 1,100
32	1	Miller	Dimension 652			Welder	MB230099U	2011	with 22A Wire Feeder; Cart	\$ 1,500	\$ 2,000
33	1	Miller	CP-302			Welder	LG340011C	2006		\$ 1,000	\$ 1,250
34	1	Niles		15-Ton x 70' Span	Double Girder Top Running	Bridge Crane			Riveted Construction; with Motorized Trolley Wire Rope Hoist; Remote Control; with Lift Magnet	\$ 5,000	\$ 7,500
35	1	ORK	MH-51P		Horizontal	Milling Machine			#3; with 360 Degree Manipulator Attachment; Enclosed Cab; Solid Tires	\$ 200	\$ 250
36	1	Otek		12,000-Lbs. Capacity	Diesel Engine	Lift Truck	1880			\$ 15,000	\$ 20,000
37	1	Otek		20,000-Lbs. Capacity	Diesel Engine	Lift Truck	1580		#5; with 360 Degree Manipulator Attachment; Enclosed Cab; Solid Tires	\$ 20,000	\$ 25,000
38	1	Otek		20,000-Lbs. Capacity	Diesel Engine	Lift Truck	2881		#6; with 360 Degree Manipulator Attachment; Enclosed Cab; Solid Tires	\$ 20,000	\$ 25,000
39	1	Otek		20,000-Lbs. Capacity	Diesel Engine	Lift Truck	T1963		#7; with 360 Degree Manipulator Attachment; Enclosed Cab; Solid Tires	\$ 20,000	\$ 25,000
40	1	Otek		30,000-Lbs. Capacity	Diesel Engine	Lift Truck	T1964		#8; with Fork Positioning; Enclosed Cab; Solid Tires	\$ 20,000	\$ 25,000
41	1	Otek		15,000-Lbs. Capacity	Diesel Engine	Lift Truck	1980		#4; with Fork Positioning; Enclosed Cab; Solid Tires	\$ 10,000	\$ 15,000
42	1	Otek		20,000-Lbs. Capacity	Diesel Engine	Lift Truck	1580		#2; with 360 Degree Manipulator Attachment; Enclosed Cab; Solid Tires	\$ 20,000	\$ 25,000
43	1	Pangborn	LK-1	8' Dia Table	Rotoblast	Shot Blast Machine	8LK1-748	1974	with Double Swing Out Doors; Manganese Lined Interior; Bucket Elevator; Shot Reclaim; Bag House Dust Collector	\$ 25,000	\$ 35,000
44	1	Pangborn	LK-4	6' Dia. Table	Rotoblast	Shot Blast Machine	6LK4-754	1975	with Double Swing Out Doors; Manganese Lined Interior; Bucket Elevator; Shot Reclaim; Bag House Dust Collector	\$ 15,000	\$ 25,000
45	1	Progressive		25-Ton x 70' Span	Top Running Double Girder	Bridge Crane			with Motorized Trolley Wire Rope Hoist; Remote Control; (3) Assorted Lift Clamp Attachments	\$ 40,000	\$ 50,000
46	1	Reliable		3-Ton	Pedestal	Jib Crane			with Coffing Plain Trolley Electric Chain Hoist	\$ 1,250	\$ 1,500

EXHIBIT A

ITEM	QTY	MANUFACTURER	MODEL	SIZE/CAP	DESCRIPTION GAT	DESCRIPTION SAT	SERIAL #	YEAR	SPECIFICATIONS	FORCED LIQUIDATION VALUE	ORDERLY LIQUIDATION VALUE
47	1	Sack		Est. 20 Metric Ton Capacity	Rail Bound Open Die Forging	Manipulator			(Note: Manufacturer data plate missing); Approx. Age 1960's; Remote Controlled; with (4) Oilgear PW250 Hydraulic Pumps; (2) 100hp Motors; Switchgear	\$ 175,000	\$ 250,000
48	1	Simpson	King Brite		Portable	Pressure Washer	12130408		2.8-3.0-psi	\$ 500	\$ 750
49	1	Sullair	25-150H	150hp	Rotary Screw	Air Compressor	003-51374		Skid Mounted	\$ 2,000	\$ 2,750
50	1	Sullair		40hp	Rotary Screw	Air Compressor			(Note: Manufacturer data plate missing)	\$ 1,000	\$ 1,250
51	1	Taylor		52,000-Lbs. Capacity	Diesel Engine	Lift Truck	9859		Extended Forks; Fork Positioning; Dual Front Tires; Enclosed Cab; Counterweights	\$ 40,000	\$ 50,000
52	1	Thermal Dynamics	Cutmaster 152			Plasma Cutter	MX1347030364		With Coolant System	\$ 1,000	\$ 1,250
53	1	Wells	L-10		Horizontal	Band Saw	L91328		Approx. 7' Dia. x 14' Long	\$ 750	\$ 1,000
54	1			4,000-Gallon	Cylindrical Horizontal Carbon Steel Storage	Tank			Approx. 4' Dia. x 11' Long	\$ 1,200	\$ 1,600
55	1			1,500-Gallon	Cylindrical Horizontal Carbon Steel Storage	Tank			with Coffing Motorized Trolley Electric Chain Hoist	\$ 1,500	\$ 2,000
56	1			2-Ton	Pedestal	Jib Crane			with Coffing Plain Trolley Electric Chain Hoist	\$ 1,000	\$ 1,250
57	1			2-Ton	Pedestal	Jib Crane			with Budget Plain Trolley Electric Chain Hoist	\$ 1,000	\$ 1,250
58	1			2-Ton	Pedestal	Jib Crane			with Harrington Motorized Trolley Electric Chain Hoist	\$ 2,000	\$ 2,500
59	1			3-Ton	Pedestal	Jib Crane			Lot of (2) Spare Oil Filled Transformers; 100 & 250 kVA, (non-PCB); & Offsite	\$ 4,000	\$ 6,000
60	1								Lot of (3) Spare Diesel Engines; C/O (2) Detroit 6V53 & (1) Cat 3208	\$ 7,500	\$ 10,000
61	1								Lot of Welding Equipment; C/O Miller Model S-74D Wire Feeder; Lincoln Model LH-7 Wire Feeder; Victor Model VCM100 Torch Buggy; Phoenix Model 9 Dry Rod Oven	\$ 1,000	\$ 1,500
62	1								Compressed Air System, C/O (2) Ingersoll Rand Series F Horizontal Reciprocating Air Compressors, S/N F4892012 & F4892213; (1950's); Each with 600hp Synchronous Motor; Switchgear	\$ 15,000	\$ 25,000
63	1								Lot of (7) Custom Fabricated Gas Fired Box Type Heat Treat Furnaces; From Approx. 138" to 168" Wide x 8' High x 10-1/2' Deep I.D.; with Refractory & Fiber Lined Interior; Automatic Door; Control Panel & Chart Recorder; #3,4,5,6,7,8,9	\$ 35,000	\$ 70,000
64	1								Lot of (3) Cress Est. 12" x 20" x 12" I.D. Electric Muffle Furnaces; with Chart Recorders	\$ 2,500	\$ 3,000
65	1								Lot of (7) Custom Fabricated Gas Fired Box Type Heat Treat Furnaces; Approx. 102" Wide x 84" High x 96" Deep I.D.; with Refractory & Fiber Lined Interior; Automatic Door; Control Panel & Chart Recorder; #1,2,3,4,7,8,9	\$ 28,000	\$ 36,000
66	1								Lot of (2) Custom Fabricated Gas Fired Car Bottom Type Heat Treat Furnaces; Approx. 96" Wide x 72" High x 138" Deep I.D.; with Refractory & Fiber Lined Interior; Automatic Chain Drive Car; Control Panel & Chart Recorder; #5,6	\$ 10,000	\$ 20,000
67	1								Lot of Water and Polymer Quenching System; with (1) Custom Fabricated 20,000 Gallon Welded Steel Water Quench Tank with Hydraulic Table Lift; (1) Custom Fabricated Est. 15,000 Gallon Welded Steel Polymer Quench Tank with Hydraulic Table Lift; (2) Mission Magnum Size 8x6x11 50hp Reducing Pumps; Sprecher-Schuh Controls; (4) Mixmor Model GM20H176 20hp Agitators; (2) Mixmor Model GM20H176 Agitators (Spare); Controls; (1) Approx. 17,000 Gallon 12" Dia. x 20' High Welded Steel Storage Tank; (1) Delta Elevated Fiberglass Cooling Tower with Stand; (1) Delta Model F150 Fiberglass Cooling Tower	\$ 15,000	\$ 30,000
68	1								Lot of Miscellaneous Plant Support Equipment. To Include: Electrical Switch Gear; Compressed Air Receiver Tanks; Material Handling Rolling Stock; Maintenance Equipment; Hand-Held Power Tools; Cabinets; Racks; Shop Furniture; Fans; Ladders; Parts Containers; Office Furniture & Computer Equipment	\$ 30,000	\$ 50,000
69	1										
TOTALS:										\$ 1,207,800	\$ 1,789,050

EXHIBIT A

APPRAISAL
ASSETS LOCATED AT
FORGE USA
34218 SUNSET LANE
BROOKSHIRE, TEXAS

ITEM #	QTY	MANUFACTURER	MODEL	SIZE/CAP	DESCRIPTION GAT	DESCRIPTION SAT	SERIAL #	YEAR	SPECIFICATIONS	FORCED LIQUIDATION VALUE	ORDERLY LIQUIDATION VALUE
1	1	Barnes	HH-12	46" Stroke	Single Spindle Horizontal	Honing Machine	ZP-11138	2013	with 30" Bore Capacity; 36" O.D. Capacity; 10-70 FPM Reciprocation Speed; 10-75 rpm Spindle Speed; 50hp; Allen Bradley PLC; Losma Coolant Filtration System; Tooling	\$ 280,000	\$ 350,000
2	1	Betts		72" x 20'	Heavy Duty	Engine Lathe	56R3458-1	1956	with 64" 4-Jaw Chuck; 150hp; (3) Steady Rests; Retrofitted with NUM CNC Control; Mayfran Chip Conveyor	\$ 100,000	\$ 125,000
3	1	Betts		96"	Double Column Vertical	Turning Lathe			with 48" Height Under Rail; (2) Ram Heads On Rail; 96" Dia. 4-Jaw Chuck Table; 102" Max. Swing	\$ 20,000	\$ 30,000
4	1	Bobcat	863			Skid Steer Loader	514451640	2003	5,132 Hours At Inspection; EROPS; with Bucket & Sweeper Attachments	\$ 7,500	\$ 9,500
5	1	Bullard	Dynatrol	46"	Vertical	Turning Lathe			with 48" Height Under Rail; (1) Ram Head On Rail; (1) Side Head; 46" Dia. 4-Jaw Chuck Table; 52" Max. Swing	\$ 20,000	\$ 25,000
6	1	Bullard	Dyn-Au-Tape	56"	Vertical	Turret Lathe	33093	1977	72" Height Under Rail; (1) Ram Head On Rail; (1) Turret Head On Rail; 56" Dia. Table; Max. 70" Swing; (Note: Not In Use At Inspection)	\$ 35,000	\$ 45,000
7	1	Bullard	Cutmaster	74"	Vertical	Turning Lathe	22754	1943	with 62" Height Under Rail; (1) Ram Head On Rail; (1) Turret Head On Rail; (1) Side Head; 74" Dia. 4-Jaw Chuck Table; 80" Max. Swing; Pendant Control; Chip Conveyor	\$ 37,500	\$ 47,500
8	1	Bullard	Cutmaster	76"	Vertical	Turning Lathe	32027	1968	with 72" Height Under Rail; (2) Ram Heads On Rail; 76" Dia. 4-Jaw Chuck Table; 82" Max. Swing; Pendant Control; Chip Conveyor	\$ 75,000	\$ 95,000
9	1	Bullard	Dynatrol	86"	Vertical	Turning Lathe	31736	1966	with 120" Height Under Rail; (1) Ram Head On Rail; (1) Turret Head On Rail; (1) Side Head; 86" Dia. 4-Jaw Chuck Table; 98" Max. Swing; Pendant Control; Chip Conveyor	\$ 85,000	\$ 105,000
10	1	Bushman	M9604	30 Ton		Upender	14354	1991		\$ 17,500	\$ 22,500

EXHIBIT B

ITEM #	QTY	MANUFACTURER	MODEL	SIZE/CAP	DESCRIPTION GAT	DESCRIPTION SAT	SERIAL #	YEAR	SPECIFICATIONS	FORCED LIQUIDATION VALUE	ORDERLY LIQUIDATION VALUE
11	1	Caterpillar	PD12000	12,000-Lbs. Capacity	Diesel Engine	Lift Truck	AT28C80069		5,851 Hours At Inspection; 172" Lift 3-Stage Mast; Fork Positioning; Overhead Guard; Solid Tires	\$ 32,500	\$ 40,000
12	1	Caterpillar	DP40KL	8,000-Lbs. Capacity	Diesel Engine	Lift Truck	AT19C70271		6,057 Hours At Inspection; 159" Lift 2-Stage Mast; Side Shift; Overhead Guard; Solid Tires	\$ 18,500	\$ 22,500
13	1	Cincinnati			Hypowermatic Duplex Production	Milling Machine	6B52DSVE/3	1969	Raised Clearance; Approx. 7' Table; Pendant Control	\$ 7,500	\$ 10,000
14	1	Cincinnati			Hypowermatic Duplex Production	Milling Machine	311452DSW-6	1970	Raised Clearance; Approx. 7' Table; Pendant Control	\$ 7,500	\$ 10,000
15	1	Cincinnati	550-225		Hypowermatic Duplex Production	Milling Machine	311452D82-0001	1982	Approx. 7' Table; Pendant Control	\$ 5,000	\$ 7,500
16	1	Cincinnati Bickford		6' Arm x 17" Dia. Column		Radial Arm Drill	6E-422	1940	(Note: Not In Use At Inspection)	\$ 2,500	\$ 3,000
17	1	Custom Built				Water Tower System			with (2) Delta Cooling Towers; Approx. 10,000 Gallon Vertical Cylindrical Welded Steel Storage Tank; (2) 50hp Pumps	\$ 10,000	\$ 15,000
18	6	Custom Fabricated		8' to 10' Wide x 8' High x 9' Deep I.D.	Gas Fired Box Type	Heat Treat Furnace			Approx. 1,800 Degree F. Max. Temperature; Refractory & Fiber Lined Interior; 4-Burner; Automatic Door; Control Panel & Chart Recorder	\$ 90,000	\$ 120,000
19	1	G&L Cincinnati Bickford		10' Arm x 34" Dia. Column		Radial Arm Drill	34-2		with 10' x 10' Table & (2) 42" x 44" Tables; (Note: Hoffacker Name Plate)	\$ 15,000	\$ 25,000
20	1	Genie	S-45	45'	4x4 Boom Type	Aerial Lift	545-4745	2000	3,834 Hours At Inspection	\$ 10,000	\$ 13,000
21	1	Giddings & Lewis	PTM	48" x 60" x 18'	Double Housing	Planer Mill	700-16-60	1960	with (1) Vertical Rail Head, 60hp; (1) Side Head, 60hp; 58" Between Housings; Pendant Control; Mayfran Chip Conveyor; Pit Mounted; (Note: Side Head Being Rebuilt At Inspection)	\$ 25,000	\$ 35,000
22	1	Giddings & Lewis	65H5	5"	Table-Type CNC Horizontal	Boring Mill	420-5-60	1960	Retrofitted with NUM CNC Control; 48" x 72" Table; Approx. 5' Vertical Travel; Chip Conveyor	\$ 60,000	\$ 70,000

EXHIBIT B

ITEM #	QTY	MANUFACTURER	MODEL	SIZE/CAP	DESCRIPTION GAT	DESCRIPTION SAT	SERIAL #	YEAR	SPECIFICATIONS	FORCED LIQUIDATION VALUE	ORDERLY LIQUIDATION VALUE
23	1	Giddings & Lewis	70H-6T-3X	6"	Table-Type CNC Horizontal	Boring Mill	420-255-71	1971	Retrofitted with NUM CNC Control; 60" x 120" Table; Approx. 9' x 7' x 4' XYZ; Chip Conveyor	\$ 80,000	\$ 90,000
24	1	HEM	H3236A-DC-C	32" x 36"	Dual Column Horizontal	Band Saw		2007	2" Blade; Hydraulics; Power Roller Conveyor; Coolant System	\$ 40,000	\$ 50,000
25	1	HMI	9510-25	95 Ton	Hydraulic	Ironworker	102-45-14-	2000	(Note: Not In Use At Inspection) Bed Size Approx. 3' Wide x 28' Long;	\$ 3,000	\$ 4,000
26	1	Hydraulic Press Mfg.		1500-Ton	Hydraulic	Straightening Press	51-212	1951	Traveling Head; 48" Dia. Piston; 60hp; Pit Mounted; (Note: Not In Use At Inspection)	\$ 12,000	\$ 20,000
27	1	Hyster	H300B	30,000-Lbs. Capacity	Diesel	Lift Truck	B19P-1911C		240" Lift; Fork Positioning; Enclosed Cab; Dual Front Tires	\$ 18,000	\$ 23,000
28	1	Hyundai Kia	KBN-135	5.3"	Table-Type CNC Horizontal	Boring Mill	G3216-0252	2011	118.1" x 78.7" x 63" X 27.6" XYZW; 0.001 Degree Full 4th Axis; 70.87" x 78.74" Rotary Table; 22,000-lb Capacity; 5-2000 rpm; 50 Taper; 40-Station Automatic Tool Changer; Fanuc 16i-MB CNC Control; Through Spindle Coolant; Chip Blaster; Chip Conveyor	\$ 325,000	\$ 375,000
29	1	Ingersoll		76" x 72" x 72'	Double Housing	Planer Mill	21937	1966	with (2) Vertical Rail Heads, 150hp; (1) Side Head, 150hp; 96" Between Housings; (3) 24' Long Tables; Pit Mounted; Upgraded Electricals, Drives & Controls; (Note: The Machine Is Disassembled And Incomplete Rebuild Project Ongoing At Inspection; The Appraiser Has Invoked A Hypothetical Condition That The Machine Is In Operation And In Very Good Condition)	\$ 150,000	\$ 250,000
30	1	Kasto	BBS 1260/1560		Traveling Column Vertical	Plate Saw	101-001-6313/85074	1990	48" Height x 60" Throat; 3" Blade; Coolant System; Drag Conveyor	\$ 40,000	\$ 60,000

EXHIBIT B

ITEM #	QTY	MANUFACTURER	MODEL	SIZE/CAP	DESCRIPTION GAT	DESCRIPTION SAT	SERIAL #	YEAR	SPECIFICATIONS	FORCED LIQUIDATION VALUE	ORDERLY LIQUIDATION VALUE
31	1	Kaukauna	3040	4"	Floor Type Horizontal	Boring Mill	211	1954	with 8' Column Travel; 50" Vertical Travel; 5' x 10' Table	\$ 7,500	\$ 10,000
32	1	Kone Cranes		10-Ton x 65' Span	Top Running Double Girder	Bridge Crane	8200630	2007	Motorized End Trucks; Motorized Trolley Wire Rope Hoist; Remote Control	\$ 20,000	\$ 25,000
33	1	Kone Cranes		10-Ton x 65' Span	Top Running Double Girder	Bridge Crane	8200631	2007	Motorized End Trucks; Motorized Trolley Wire Rope Hoist; Remote Control	\$ 20,000	\$ 25,000
34	1	Kone Cranes		10-Ton x 65' Span	Top Running Double Girder	Bridge Crane	8200629	2007	Motorized End Trucks; Motorized Trolley Wire Rope Hoist; Remote Control	\$ 20,000	\$ 25,000
35	1	Kone Cranes		30-Ton x 65' Span	Top Running Double Girder	Bridge Crane	8300627	2007	Motorized End Trucks; Motorized Trolley Wire Rope Hoist; Remote Control	\$ 55,000	\$ 70,000
36	1	Kone Cranes		30-Ton x 65' Span	Top Running Double Girder	Bridge Crane	8300626	2007	Motorized End Trucks; Motorized Trolley Wire Rope Hoist; Remote Control	\$ 55,000	\$ 70,000
37	1	Kone Cranes		30-Ton x 65' Span	Top Running Double Girder	Bridge Crane	8200628	2007	Motorized End Trucks; Motorized Trolley Wire Rope Hoist; Remote Control	\$ 55,000	\$ 70,000
38	1	LeBlond	7GSR	40" x 540"	Hollow Spindle	Boring Lathe	7GB-8		(Rebuilt in 2012); with 92' Long 3-Section Base; 45' Pull Bore Range; 10' Push Bore Range; 28" Hollow Spindle; 48" 6-Jaw Chuck; 150hp Drive Motor; 25hp Feed Motor; 25 to 1 Gear Box; (4) Steady Rests; 60" 7" Pull Bar; (30) Assorted Shop Made Pull Bore Heads; (5) Shop Made Multi Range Heads; New 2012 Electrical Drives & Controls	\$ 250,000	\$ 350,000
39	1	LeBlond	4025	40" x 660"	Heavy Duty	Engine Lathe	3NK915	1974	with 25" Swing Over Carriage; 3" Hollow Spindle; 5-600 rpm; 4-Jaw Chuck; 75hp; (2) Steady Rests; Mayfran Chip Conveyor	\$ 125,000	\$ 150,000
40	1	Lucas		5"	Table-Type CNC Horizontal	Boring Mill			Retrofitted with NUM CNC Control; 48" x 108" Table; Approx. 8' x 6' x 4' XYZ; Chip Conveyor	\$ 75,000	\$ 90,000
41	1	Lucas		5"	Table-Type CNC Horizontal	Boring Mill			Retrofitted with NUM CNC Control; 48" x 108" Table; Approx. 8' x 7' x 4' XYZ; Chip Conveyor	\$ 65,000	\$ 75,000
42	1	Lucas		5"	Table-Type CNC Horizontal	Boring Mill			Retrofitted with NUM CNC Control; 48" x 132" Table; Approx. 10' x 7' x 5' XYZ; Chip Conveyor	\$ 80,000	\$ 100,000

EXHIBIT B

ITEM #	QTY	MANUFACTURER	MODEL	SIZE/CAP	DESCRIPTION GAT	DESCRIPTION SAT	SERIAL #	YEAR	SPECIFICATIONS	FORCED LIQUIDATION VALUE	ORDERLY LIQUIDATION VALUE
43	1	Lucas		6"	Table-Type CNC Horizontal	Boring Mill			Retrofitted with NUM CNC Control; 60" x 108" Table; Approx. 8' x 9' x 5' XYZ; Chip Conveyor	\$ 100,000	\$ 125,000
44	1	Lucas		6"	Table-Type CNC Horizontal	Boring Mill			Retrofitted with NUM CNC Control; 54" x 98" Table; Approx. 7' x 5' x 3' XYZ; Chip Conveyor	\$ 25,000	\$ 32,500
45	1	Machining Systems	HMC200		CNC Horizontal	Machining Center	08M3730	2008	78" x 58" x 58" XYZ; 360 Degree B Axis; (2) 39" x 39" Pallets; (2) 39" x 60" Pallets; 590 Taper; 48-Station Automatic Tool Changer; Fanuc Oi-MC CNC Control; Coolant System; Chip Conveyor	\$ 75,000	\$ 100,000
46	1	Mackintosh-Hemphill	85" Stroke	3" to 11-1/2" Capacity	Horizontal	Drilling Lathe	73403		30' Bed; 52" Chuck; 14' Drill Bar; 9" Core Cutting Capacity; 10' Pressure Head Travel; 3 Speed Gear Box; 50hp DC Spindle Motor; 60hp AC Feed Motor; 800 Gallon Coolant Filtration System; (Note: The Machine Is Not In Use At Inspection; The Appraiser Has Invoked A Hypothetical Condition That The Machine Is In Operation And In Good Condition)	\$ 150,000	\$ 200,000
47	1	Magnaflux	CRQ-10	10,000 Amp	Magnetic Particle	Inspection Machine	72348		with 35" Swing Over Carriage; 24" 4-Jaw Chuck; 200hp; Steady Rest; Chip Conveyor	\$ 3,500	\$ 4,250
48	1	Monarch	81	45" x 280"	Heavy Duty	Engine Lathe	52741	1979		\$ 40,000	\$ 50,000
49	1	Poreba	WFA-200	7.8"	Floor-Type CNC Horizontal	Boring Mill	1117-003	1973	Retrofitted with CNC Control; 156" x 258" Table; Approx. 206" Column Travel, 96" Vertical Travel; Chip Conveyor; Pit Mounted	\$ 175,000	\$ 225,000
50	1	Rockford		36" x 36" x 10'	Double Housing	Planer Mill	115-OMD-82	1966	with (1) Vertical Rail Head, 30hp; (2) Side Heads, 30hp; PLC Control; (2) Chip Conveyors	\$ 50,000	\$ 65,000

EXHIBIT B

ITEM #	QTY	MANUFACTURER	MODEL	SIZE/CAP	DESCRIPTION GAT	DESCRIPTION SAT	SERIAL #	YEAR	SPECIFICATIONS	FORCED LIQUIDATION VALUE	ORDERLY LIQUIDATION VALUE
51	1	Rockford		96" x 72" x 30'	Double Housing	Planer Mill	120-RMK-55	1976	with (1) Vertical Rail Head, 60hp; (1) Side Head, 60hp; 27-618 rpm; 118" Between Housings; Pendant Control; (2) Mayfran Chip Conveyors; Pit Mounted	\$ 75,000	\$ 100,000
52	1	Romer	RA-7530		Inspection	Measuring Arm	75301074UC	2012	(Not Inspected)	\$ 15,000	\$ 17,500
53	1	Silvan		1040 Gallon	Vertical Air Receiver	Tank	730378	2012		\$ 1,500	\$ 2,000
54	1	SMS SUTTON/DANGO & DIENENTHAL	Type S80.1SVZ	35-Ton	Rail Bound Open Die Forging	Manipulator	100-91-002	1992	Special Short And Tall Compact Design; (Note: The Machine Is Disassembled & Located Outside Under Tarp; The Company Reports The Manipulator Was Complete And In Good Operating Condition When Taken Out Of Service And Shipped To Forge USA; The Appraiser Has Invoked A Hypothetical Condition That The Machine Is In Operation And In Good Condition)	\$ 300,000	\$ 375,000
55	1	Sullair	12BS-50H	50hp	Rotary Screw	Air Compressor	003-92955		with Sound Enclosure	\$ 3,250	\$ 4,000
56	1	Sullair	12B-50L	50hp	Rotary Screw	Air Compressor	003-58690		Skid Mounted	\$ 2,000	\$ 2,500
57	1	Taiyo Seiki	4T		Saddle Type	Turret Lathe	4018	1980	with 20-530 rpm; 12.75" Hole; 32" 4-Jaw Chuck; 6-Position Turret; 75hp; Coolant System	\$ 50,000	\$ 65,000
58	1	Vantage	PB6028060	60" x 240"	Heavy Duty	Engine Lathe	13011046	2013	with 28" Hollow Spindle; (2) 42" 4-Jaw Chucks; 4-Way Tool Post; Inch/Metric; (3) Steady Rests; Chip Conveyor	\$ 150,000	\$ 175,000
59	1	Yama Seiki	BM-1800		CNC Vertical	Machining Center	1800-11016	2011	70.8" x 31.5" x 31.5" XYZ; 50 Taper; 30-Station Automatic Tool Changer; 6000 rpm; Fanuc Oi-MD CNC Control; Coolant System; Chip Conveyor	\$ 100,000	\$ 125,000
60	1			5-Ton	Pedestal	Jib Crane			with Coffing Electric Chain Hoist	\$ 3,000	\$ 4,000

EXHIBIT B

ITEM #	QTY	MANUFACTURER	MODEL	SIZE/CAP	DESCRIPTION GAT	DESCRIPTION SAT	SERIAL #	YEAR	SPECIFICATIONS	FORCED LIQUIDATION VALUE	ORDERLY LIQUIDATION VALUE
61	1								Lot of Maintenance Shop Machinery, To Include: Yang Model CL40100G 15" x 40" Engine Lathe, S/N A94081; Comet Model 3HV Universal Milling Machine, S/N 022; Bridgeport 1hp Vertical Milling Machine, S/N 96292; Cincinnati Model 3 Vertical Milling Machine, S/N 4A3V5D-3; Tos Kurim Finesa Model FNK25 Vertical Milling Machine; Jet Portable Band Saw; EMA 4' Radial Arm Drill, S/N 2335; Monarch 14.5" x 30" Engine Lathe, S/N 19873; Cincinnati Hydrashift 19" x 54" Engine Lathe, S/N 55024; Miller Model Millermatic 180 Welder, S/N L010666; Miller Model Syncrowave 200 Welder, S/N MC170196; Hypertherm Model Powermax 105 Plasma Cutter, S/N 105-009543; Tritan Generator (Not In Use); Sunex Shop Press; Pedestal Grinder; Carbide Tool Grinder; Vises; Digital Readouts; etc.	\$ 15,000	\$ 20,000
62	1								Lot of Plant Support Equipment, To Include: Scrap Hoppers; Lift Magnets; Rigging Chains, Slings & Hooks; Ladders; Pallet Racks; Machine Tool Holders; Machine Vises; Carts; Tables; Fans; Shop Furniture; etc.	\$ 50,000	\$ 75,000
63	1								Lot of Office Furniture; Business Machines & Computer Equipment	\$ 8,000	\$ 10,000

\$	3,847,750	\$	4,934,250
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EXHIBIT B

Debtor **Brougher, Inc**
NameCase number (if known) **16-35575**

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
<u>forgeusa.com</u>			\$0.00
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10.			\$0.00
Add lines 60 through 65. Copy the total to line 89.			

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

To be amended for years and amounts. Tax year **\$0.00**

Debtor **Brougher, Inc** Case number (if known) **16-35575**
 Name

73. Interests in insurance policies or annuities

Travelers Insurance	\$0.00
Arch Insurance	\$0.00
HSB Freestyle	\$0.00
United Healthcare Global Companion	\$0.00
AIG Group Short-Term Disability Employee Paid Insurance	\$0.00
AIG Group Long-Term Disability Employee Paid Insurance	\$0.00
AIG Group Term Life and AD&D Employee Paid Insurance	\$0.00
AIG Group Life and AD&D Insurance	\$0.00
National Guardian Life Group Vision Insurance Master Policy	\$0.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Potential lender liability suit against Triumph and or TBK Bank,	Unknown
Nature of claim	
Amount requested	
Mark Miller- pending case	\$0.00
Nature of claim Breach of Contract	
Amount requested	

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **Brougher, Inc**
NameCase number (if known) **16-35575****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$188,231.63</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$993,593.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$1,173,211.32</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$66,115.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$5,315,550.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$7,736,700.95</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$7,736,700.95</u>

Fill in this information to identify the case:Debtor name Brougher, IncUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) 16-35575☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1	Creditor's name <u>Blake Partners</u>	Describe debtor's property that is subject to a lien <u>Land, Buildings & Mfg Facility</u>	<u>\$30,000.00</u>	<u>\$0.00</u>
	Creditor's mailing address <u>8881 Hempstead Road</u>	Describe the lien <u>Lease / Agreement</u>		
	<u>Houston, TX 770008</u>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known _____	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred <u>7/26/2016</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number <u>K 0 0 1</u>			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$8,316,860.88

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.2	Creditor's name DE LAGE LANDEN Financial Services, LLC Creditor's mailing address 1111 Old Eagle School Road Wayne PA 19087 Creditor's email address, if known Date debt was incurred <u>6/11/2016</u> Last 4 digits of account number <u>E 0 0 1</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien 2 Caterpillar Forklifts Describe the lien Lease / Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,037.11	\$60,000.00
2.3	Creditor's name Dell Financial Services Creditor's mailing address P. O. Box 5292 Carol Stream IL 60197-5292 Creditor's email address, if known Date debt was incurred <u>8/2/2016</u> Last 4 digits of account number <u>E 0 0 1</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Computer Equipment Describe the lien Software/ Information Technology / Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,498.09	\$0.00

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.4	Creditor's name Ricoh USA , Inc. <hr/> Creditor's mailing address PO BOX 41602 <hr/> Philadelphia PA 19101-1602 <hr/> Creditor's email address, if known <hr/> Date debt was incurred <u>3/24/2016</u> <hr/> Last 4 digits of account number <u>0 0 0 1</u> <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Ricoh Imaging equipment, copies and printers- See <hr/> Describe the lien Services <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$12,041.31	\$7,100.00
2.5	Creditor's name Third Coast Bank SSB <hr/> Creditor's mailing address P. O. Box 3871 <hr/> Humble TX 77347 <hr/> Creditor's email address, if known <hr/> Date debt was incurred <u>1/7/2014</u> <hr/> Last 4 digits of account number <u>2 7 3 7</u> <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien Hone Machine <hr/> Describe the lien Promissory Note / Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$260,114.87	\$200,000.00

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

2.6

Creditor's name
Triumph - TBK Bank, SSB

**Describe debtor's property that is
 subject to a lien**

\$8,000,000.00**\$0.00**

Creditor's mailing address
3 Park Central, Suite 1700

**All assets whether now
 owned/acquired all products**

Describe the lien

Loan / Agreement

Dallas TX 75251

Is the creditor an insider or related party?

☒ No
☐ Yes

Creditor's email address, if known

Date debt was incurred 3/4/2016

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Last 4 digits of account
 number**

A 0 0 1

**Do multiple creditors have an interest in
 the same property?**

☒ No
☐ Yes. Have you already specified the
 relative priority?
☐ No. Specify each creditor, including this
 creditor, and its relative priority.
☐ Yes. The relative priority of creditors is
 specified on lines _____

As of the petition filing date, the claim is:
 Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

2.7

Creditor's name
U. S. Bank Equipment Finance

**Describe debtor's property that is
 subject to a lien**

\$4,169.50**\$4,000.00**

Creditor's mailing address
P.O. Box 790448

**Xerox Imaging equipment, copiers
 and printers**

Describe the lien

Lease / Agreement

ST. Louis MO 63179-0448

Is the creditor an insider or related party?

☒ No
☐ Yes

Creditor's email address, if known

Date debt was incurred 5/10/2016

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Last 4 digits of account
 number**

9 5 7 3

**Do multiple creditors have an interest in
 the same property?**

☒ No
☐ Yes. Have you already specified the
 relative priority?
☐ No. Specify each creditor, including this
 creditor, and its relative priority.
☐ Yes. The relative priority of creditors is
 specified on lines _____

As of the petition filing date, the claim is:
 Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Fill in this information to identify the case:Debtor Brougher, IncUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-35575
(if known)☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim

Priority amount

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div>	Nonpriority creditor's name and mailing address <u>A & M Technical Services, Inc.</u> <u>4102 Lauder Road</u> <u>Houston TX 77039</u> Date or dates debt was incurred <u>6/27/2016</u> Last 4 digits of account number <u>1 2 7 3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,147.50</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div>	Nonpriority creditor's name and mailing address <u>A&A Pallet Co</u> <u>10350 W Montgomery Rd</u> <u>Houston TX 77088</u> Date or dates debt was incurred <u>6/9/2016</u> Last 4 digits of account number <u>0 6 0 2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,442.50</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div>	Nonpriority creditor's name and mailing address <u>A. Finkl & Sons</u> <u>P.O. Box 92576</u> <u>Chicago IL 60675-2576</u> Date or dates debt was incurred <u>6/15/2016</u> Last 4 digits of account number <u>N 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$973,388.40</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div>	Nonpriority creditor's name and mailing address <u>A. J. Hurt Jr., Inc. dba Hurt Company</u> <u>P O BOX 958427</u> <u>ST. Louis MO 63195-8427</u> Date or dates debt was incurred <u>7/21/2016</u> Last 4 digits of account number <u>T 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,094.06</u>

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>A.W.Chesterton Co.</u> <u>500 Unicorn Park Dr</u> <u>Woburn</u> <u>MA</u> <u>01888</u> Date or dates debt was incurred <u>8/10/2016</u> Last 4 digits of account number <u>T</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,198.09</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>Advanced Overhead Crane Service</u> <u>22531 FM 2100</u> <u>Crosby</u> <u>TX</u> <u>77532</u> Date or dates debt was incurred <u>7/20/2016</u> Last 4 digits of account number <u>A</u> <u>0</u> <u>0</u> <u>2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,435.86</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>Airgas Inc.</u> <u>259 N. Radnor-Chester Rd</u> <u>Radnor</u> <u>PA</u> <u>19317</u> Date or dates debt was incurred <u>4/19/2016</u> Last 4 digits of account number <u>G</u> <u>0</u> <u>0</u> <u>2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,402.97</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>Allied Insurance</u> <u>PO BOX 514540</u> <u>Los Angeles</u> <u>CA</u> <u>90051-4540</u> Date or dates debt was incurred <u>10/12/2016</u> Last 4 digits of account number <u>L</u> <u>I</u> <u>E</u> <u>D</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$225.22</u>

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address Alterra Bank 11300 Tomahawk Creek Pkwy, Suite 100 Leawood KS 66211 Date or dates debt was incurred 12/14/2015 Last 4 digits of account number B A N K	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,987.49
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address American Express P. O. Box 360001 Ft Lauderdale, FL 3336-0001 Date or dates debt was incurred 3/29/2016 Last 4 digits of account number X 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,543.66
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address ArcelorMittal Steel USA 28783 Network Place Chicago IL 60673-1287 Date or dates debt was incurred 12/28/2015 Last 4 digits of account number 3 1 3 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Parts Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$269,282.06
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address Armstrong Transport Group, Inc. PO BOX 150370 Ogden UT 84415 Date or dates debt was incurred 7/22/2016 Last 4 digits of account number R A N S	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,025.00

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address <u>ASW Steel Inc.</u> <u>P. O. Box 56</u> <u>Welland Ontario L3B 5N9, CANADA</u> Date or dates debt was incurred <u>4/4/2016</u> Last 4 digits of account number <u>4</u> <u>0</u> <u>8</u> <u>3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$98,325.82</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address <u>Bass Tool & Supply Inc.</u> <u>2300 Fairway Park Drive Ste 100</u> <u>Houston</u> <u>TX</u> <u>77092</u> Date or dates debt was incurred <u>6/1/2016</u> Last 4 digits of account number <u>1</u> <u>6</u> <u>2</u> <u>2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$45.22</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address <u>BBVA Compass - 8176</u> <u>PO Box 2210</u> <u>Decatur</u> <u>AL</u> <u>35699</u> Date or dates debt was incurred <u>5/31/2016</u> Last 4 digits of account number <u>P</u> <u>A</u> <u>S</u> <u>S</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$63,615.58</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address <u>Bobcat of Houston</u> <u>P.O. Box 846271</u> <u>Dallas</u> <u>TX</u> <u>75284-6271</u> Date or dates debt was incurred <u>8/11/2016</u> Last 4 digits of account number <u>C</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$250.48</u>

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address Bourn & Koch Inc JP Morgan Chase Chicago IL 60678-1368 Date or dates debt was incurred 7/14/2016 Last 4 digits of account number R 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,056.81
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address Bracewell & Giuliani, LLP P.O. Box 848566 Dallas TX 75284-8566 Date or dates debt was incurred 1/14/2016 Last 4 digits of account number C 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Attorney Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,252.69
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address Brian Service and Calibration P.O. Box 1348 Pearland TX 77588 Date or dates debt was incurred 8/26/2016 Last 4 digits of account number 1 8 8 8	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,945.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address Bud Griffin Customer Support 5010 Teminal St Bellaire TX 77401 Date or dates debt was incurred 8/16 Last 4 digits of account number U S 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$416.50

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.21</div> Nonpriority creditor's name and mailing address Carbide and Supply, Inc. 4311 FM 2351 Friendswood TX 77546 Date or dates debt was incurred 7/25/2016 Last 4 digits of account number 0 3 2 5	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Parts Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,474.40
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.22</div> Nonpriority creditor's name and mailing address Cardmember Services P O BOX 94014 PALATINE IL 60094-4014 Date or dates debt was incurred 4/18/2016 Last 4 digits of account number 2 5 2 8	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$41,471.84
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.23</div> Nonpriority creditor's name and mailing address CDS Transport, Inc. P.O. Box 100 Heber City UT 84032-3200 Date or dates debt was incurred 8/2/2016 Last 4 digits of account number 3 0 0 2	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.24</div> Nonpriority creditor's name and mailing address Champion Fastners 10624 Tower Oaks Houston TX 77070 Date or dates debt was incurred 7/21/2016 Last 4 digits of account number T 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Parts Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$757.46

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address <u>Chemsearch</u> <u>PO Box 971269</u> <u>Dallas</u> <u>TX</u> <u>75397-1269</u> Date or dates debt was incurred <u>7/25/2016</u> Last 4 digits of account number <u>M</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,958.87</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address <u>Chemtool. Inc.</u> <u>Lockbox #777161</u> <u>Chicago</u> <u>IL</u> <u>60677-7001</u> Date or dates debt was incurred <u>8/4/2016</u> Last 4 digits of account number <u>L</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,295.75</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div> Nonpriority creditor's name and mailing address <u>Cintas Corporaton</u> <u>PO Box 650838</u> <u>Dallas</u> <u>TX</u> <u>75265-0838</u> Date or dates debt was incurred <u>4/19/2016</u> Last 4 digits of account number <u>T</u> <u>0</u> <u>0</u> <u>2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,394.71</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div> Nonpriority creditor's name and mailing address <u>City of Houston Permit Section</u> <u>P.O. Box 2688</u> <u>Houston,, TX 77252</u> Date or dates debt was incurred <u>8/1/2016</u> Last 4 digits of account number <u>U</u> <u>0</u> <u>0</u> <u>3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$200.50</u>

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.29</div> Nonpriority creditor's name and mailing address <u>Controlled Fluids, Inc.</u> <u>PO Drawer 1914</u> <u>Beaumont TX 77704</u> Date or dates debt was incurred <u>8/8/2016</u> Last 4 digits of account number <u>T 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,892.75</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.30</div> Nonpriority creditor's name and mailing address <u>Core Refractory Systems</u> <u>4555 Homestead Suite 606</u> <u>Houston TX 77028</u> Date or dates debt was incurred <u>7/15/2016</u> Last 4 digits of account number <u>T 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$485.10</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.31</div> Nonpriority creditor's name and mailing address <u>COSS Systems Corporation</u> <u>26 Arcadia Road, Suite 5</u> <u>Old Greenwich CT 06870</u> Date or dates debt was incurred <u>2/1/2016</u> Last 4 digits of account number <u>E M 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Software/ Information Technology</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$37,440.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.32</div> Nonpriority creditor's name and mailing address <u>Crane Masters Inc.</u> <u>P. O. Box 1147</u> <u>Splendora,, TX 77372</u> Date or dates debt was incurred <u>7/19/2016</u> Last 4 digits of account number <u>A N 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$640.00</u>

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.33</div> Nonpriority creditor's name and mailing address <u>Culligan</u> <u>3201 Premier Dr, Ste #300</u> <u>Irving</u> TX <u>75063-2658</u> Date or dates debt was incurred <u>5/25/2016</u> Last 4 digits of account number <u>N</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$441.93</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.34</div> Nonpriority creditor's name and mailing address <u>Culligan</u> <u>3201 Premier Dr. Suite 300</u> <u>Irving</u> TX <u>75063</u> Date or dates debt was incurred <u>5/25/2016</u> Last 4 digits of account number <u>0</u> <u>2</u> <u>9</u> <u>0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,675.24</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.35</div> Nonpriority creditor's name and mailing address <u>Cutting Tools, Inc.</u> <u>P.O. Box 41109</u> <u>Houston</u> TX <u>77241-1109</u> Date or dates debt was incurred <u>8/1/2016</u> Last 4 digits of account number <u>T</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,288.83</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.36</div> Nonpriority creditor's name and mailing address <u>D & P Technologies, Inc.</u> <u>1001 1/2 West 34th Street</u> <u>Houston</u> TX <u>77018</u> Date or dates debt was incurred <u>9/21/2016</u> Last 4 digits of account number <u>E</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,638.75</u>

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.37</div> Nonpriority creditor's name and mailing address <u>D&S Machine Works, Inc.</u> <u>4136 Pinemont Dr.</u> <u>Houston TX 77018</u> Date or dates debt was incurred <u>7/22/2016</u> Last 4 digits of account number <u>E</u> <u>W</u> <u>O</u> <u>R</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,200.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.38</div> Nonpriority creditor's name and mailing address <u>D.C.G. Machine, Inc</u> <u>1001 Cherokee Trace</u> <u>White Oak TX 75693</u> Date or dates debt was incurred <u>5/20/2016</u> Last 4 digits of account number <u>0</u> <u>0</u> <u>3</u> <u>8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$258.58</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.39</div> Nonpriority creditor's name and mailing address <u>Dahill</u> <u>P.O. Box 314</u> <u>San Antonio TX 78292-0314</u> Date or dates debt was incurred <u>6/30/2016</u> Last 4 digits of account number <u>L</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$79.25</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.40</div> Nonpriority creditor's name and mailing address <u>DATAWATCH Systems, Inc.</u> <u>P. O. Box 79845</u> <u>Baltimore MD 21279-0845</u> Date or dates debt was incurred <u>8/5/2016</u> Last 4 digits of account number <u>C</u> <u>H</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$368.06</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.41</div> Nonpriority creditor's name and mailing address Dealers Electrical Supply 4433 Airline Drive Houston TX 77022 Date or dates debt was incurred 7/21/2016 Last 4 digits of account number L E C T	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Parts Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$64.14
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.42</div> Nonpriority creditor's name and mailing address Delta Refractories, Inc. 21557 Provincial Blvd., Suite A Katy TX 77450 Date or dates debt was incurred 7/29/2016 Last 4 digits of account number T 0 0 2	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,312.00
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.43</div> Nonpriority creditor's name and mailing address DXP Enterprises, Inc. P.O. Box 201791 Dallas TX 75320-1791 Date or dates debt was incurred 7/25/2016 Last 4 digits of account number E 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,201.36
<div style="border: 1px solid black; padding: 2px; width: 50px; display: inline-block;">3.44</div> Nonpriority creditor's name and mailing address Element P.O.Box 841774 Dallas TX 75284-1774 Date or dates debt was incurred 8/30/2016 Last 4 digits of account number 2 3 2 0	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$557.00

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.45</div> Nonpriority creditor's name and mailing address Ensorce Corporation PO Box 691005 Houston TX 77269 Date or dates debt was incurred 8/31/2016 Last 4 digits of account number 0 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,769.16
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.46</div> Nonpriority creditor's name and mailing address FedEx P.O. Box 660481 Dallas TX 75266-0481 Date or dates debt was incurred 8/8/2016 Last 4 digits of account number E 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$159.59
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.47</div> Nonpriority creditor's name and mailing address First Insurance Funding PO Box 7000 Carol Stream IL 60197-7000 Date or dates debt was incurred 10/11/2016 Last 4 digits of account number A N C E	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Insurance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,139.09
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.48</div> Nonpriority creditor's name and mailing address Franklin Research Associates Corporation 11354 Jones Road West Houston TX 77065 Date or dates debt was incurred 7/6/2016 Last 4 digits of account number 2 1 8 8	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,434.50

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.49</div> Nonpriority creditor's name and mailing address <u>Friza Forjados S.A. DE C.V.</u> <u>Valentin G. Rivero No. 127</u> <u>Col. Los Trevino Sta. Catarina,, N.L. Me</u> Date or dates debt was incurred <u>3/24/2016</u> Last 4 digits of account number <u>S</u> <u>A</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$21,230.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.50</div> Nonpriority creditor's name and mailing address <u>G & K Services</u> <u>P. O. Box 842385</u> <u>Boston</u> <u>MA</u> <u>02284-2385</u> Date or dates debt was incurred <u>4/1/2016</u> Last 4 digits of account number <u>E</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,425.23</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.51</div> Nonpriority creditor's name and mailing address <u>GE-Max</u> <u>1001 E. Village Ct.</u> <u>Pasadena</u> <u>TX</u> <u>77506</u> Date or dates debt was incurred <u>7/22/2016</u> Last 4 digits of account number <u>3</u> <u>4</u> <u>0</u> <u>8</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,200.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.52</div> Nonpriority creditor's name and mailing address <u>Gene's Machine, Inc.</u> <u>405 Berwick Street</u> <u>Victoria</u> <u>TX</u> <u>77904</u> Date or dates debt was incurred <u>7/12/2016</u> Last 4 digits of account number <u>0</u> <u>8</u> <u>9</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,341.00</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.53</div>	Nonpriority creditor's name and mailing address <u>Global Practice Solutions</u> <u>6203 Jadecrest Dr.</u> <u>Spring TX 77389</u> Date or dates debt was incurred <u>6/30/2016</u> Last 4 digits of account number <u>T 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$172,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.54</div>	Nonpriority creditor's name and mailing address <u>Global Tranz Enterprise, Inc.</u> <u>5415 E High Street, Bldg A9 Suite 460</u> <u>Phoenix AZ 85054</u> Date or dates debt was incurred <u>9/2/2016</u> Last 4 digits of account number <u>N Z 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,033.86</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.55</div>	Nonpriority creditor's name and mailing address <u>Goolsby Testing Inc.</u> <u>P. O. Box 1416</u> <u>Humble TX 77347</u> Date or dates debt was incurred <u>7/14/2016</u> Last 4 digits of account number <u>4 2 1 6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$22,647.22</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.56</div>	Nonpriority creditor's name and mailing address <u>Gorman's Uniform Rental, Inc.</u> <u>9021 Katy Freeway</u> <u>Houston TX 77024</u> Date or dates debt was incurred <u>4/19/2016</u> Last 4 digits of account number <u>N 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,441.22</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.57</div>	Nonpriority creditor's name and mailing address <u>Grainger, Inc.</u> <u>Dept 842179947</u> <u>Kansas City</u> <u>MO</u> <u>64141-6267</u> Date or dates debt was incurred <u>7/19/2016</u> Last 4 digits of account number <u>I</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$587.90</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.58</div>	Nonpriority creditor's name and mailing address <u>Groves Industrial Supply</u> <u>4814 Solution Center</u> <u>Chicago</u> <u>IL</u> <u>60677-4008</u> Date or dates debt was incurred <u>7/15/2016</u> Last 4 digits of account number <u>V</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,735.98</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.59</div>	Nonpriority creditor's name and mailing address <u>Heritage-Crystal Clean, LLC</u> <u>13621 Collections Center Drive</u> <u>Chicago</u> <u>IL</u> <u>60693-0136</u> Date or dates debt was incurred <u>8/23/2016</u> Last 4 digits of account number <u>0</u> <u>1</u> <u>7</u> <u>6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$354.67</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.60</div>	Nonpriority creditor's name and mailing address <u>Hilti, Inc.</u> <u>Dept. 0890</u> <u>Dallas</u> <u>TX</u> <u>75312-0890</u> Date or dates debt was incurred <u>6/30/2016</u> Last 4 digits of account number <u>T</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,683.44</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.61</div> Nonpriority creditor's name and mailing address Hocker Incorporated 13402 Weiman Rd. Houston TX 77041-2542 Date or dates debt was incurred 7/20/2016 Last 4 digits of account number K 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Parts Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$279.88
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.62</div> Nonpriority creditor's name and mailing address Iglesias Machine Shop 7545 Breen DR. Houston TX 77086 Date or dates debt was incurred 9/2/2016 Last 4 digits of account number 1 9 1 0	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$64,690.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.63</div> Nonpriority creditor's name and mailing address Innova Integrated Solutions, Inc 12111 Brittmoore Park Dr. Houston TX 77041 Date or dates debt was incurred 3/22/2016 Last 4 digits of account number 0 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,205.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.64</div> Nonpriority creditor's name and mailing address INNOVATIVE TOOLING & ACCESSORIES INC. 13203 EMMETT ROAD HOUSTON TX 77041 Date or dates debt was incurred 7/29/2016 Last 4 digits of account number T O O L	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Parts Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,901.08

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.65</div> Nonpriority creditor's name and mailing address <u>INTERDYN BMI</u> <u>5433 Westheimer Rd. Suite 1000</u> <u>Houston TX 77056</u> Date or dates debt was incurred <u>9/11/2016</u> Last 4 digits of account number <u>N 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Software/ Information Technology</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,542.53</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.66</div> Nonpriority creditor's name and mailing address <u>Intralinks, Inc.</u> <u>PO Box 392134</u> <u>Pittsburgh PA 15251-9134</u> Date or dates debt was incurred <u>4/30/2016</u> Last 4 digits of account number <u>S I N C</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,863.13</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.67</div> Nonpriority creditor's name and mailing address <u>Iron Mountain Records Management</u> <u>P.O. BOX 915004</u> <u>Dallas, TX 75391 5004</u> Date or dates debt was incurred <u>7/31/2016</u> Last 4 digits of account number <u>N 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$162.97</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.68</div> Nonpriority creditor's name and mailing address <u>Jerry W. Brougher</u> <u>43 RIVER HOLLOW LN</u> <u>HOUSTON TX 77027</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$381,000.00</u>

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.69</div> Nonpriority creditor's name and mailing address <u>Joseph Unis</u> <u>8117 Preston Rd., Suite 300</u> <u>Dallas</u> <u>TX</u> <u>75225</u> Date or dates debt was incurred <u>9/1/2016</u> Last 4 digits of account number <u>U</u> <u>N</u> <u>I</u> <u>S</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$131,500.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.70</div> Nonpriority creditor's name and mailing address <u>Kimball Midwest</u> <u>Dept. L-2780</u> <u>Columbus</u> <u>OH</u> <u>43260-2780</u> Date or dates debt was incurred <u>9/27/2016</u> Last 4 digits of account number <u>B</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$297.12</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.71</div> Nonpriority creditor's name and mailing address <u>KNJ Manufacturing, LLC</u> <u>8550 Fairbanks N Houston Rd.</u> <u>Houston</u> <u>TX</u> <u>77064</u> Date or dates debt was incurred <u>2/16/2016</u> Last 4 digits of account number <u>J</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$74,600.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.72</div> Nonpriority creditor's name and mailing address <u>Konecranes</u> <u>P. O. Box 641807</u> <u>Pittsburgh</u> <u>PA</u> <u>15264-1807</u> Date or dates debt was incurred <u>7/19/2016</u> Last 4 digits of account number <u>R</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,573.00</u>

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.73</div> Nonpriority creditor's name and mailing address <u>Latrobe Specialty Metals Company</u> <u>P.O. Box 644181</u> <u>Pittsburgh</u> <u>PA</u> <u>15264-4181</u> Date or dates debt was incurred <u>7/22/2016</u> Last 4 digits of account number <u>P</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$44,010.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.74</div> Nonpriority creditor's name and mailing address <u>Lehigh Specialty Melting Inc.</u> <u>Dept. 781522</u> <u>Detroit</u> <u>MI</u> <u>48278-1522</u> Date or dates debt was incurred <u>3/3/2016</u> Last 4 digits of account number <u>2</u> <u>1</u> <u>0</u> <u>5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$32,142.24</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.75</div> Nonpriority creditor's name and mailing address <u>Lone Star Heat Treating Co. Corp.</u> <u>P.O. Box 15621</u> <u>Houston</u> <u>TX</u> <u>77220-5621</u> Date or dates debt was incurred <u>5/26/2016</u> Last 4 digits of account number <u>1</u> <u>4</u> <u>2</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,454.52</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.76</div> Nonpriority creditor's name and mailing address <u>Loren D. Stark Company, Inc.</u> <u>10750 Rockley Road</u> <u>Houston</u> <u>TX</u> <u>77099</u> Date or dates debt was incurred <u>9/23/2016</u> Last 4 digits of account number <u>E</u> <u>0</u> <u>0</u> <u>2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,420.00</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.77</div> Nonpriority creditor's name and mailing address <u>McMillian Metal Services</u> <u>4660 Brittmoore Rd.</u> <hr/> <u>Houston TX 77041</u> Date or dates debt was incurred <u>10/7/2016</u> Last 4 digits of account number <u>E T A L</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,940.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.78</div> Nonpriority creditor's name and mailing address <u>MELTON & MELTON, L.L.P.</u> <u>6002 Rogerdale, Suite 200</u> <hr/> <u>Houston TX 77072</u> Date or dates debt was incurred <u>3/27/2016</u> Last 4 digits of account number <u>N 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Accountant</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$109,611.21</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.79</div> Nonpriority creditor's name and mailing address <u>Mercedes-Benz Financial</u> <u>P.O. Box 5209</u> <hr/> <u>Carol Stream IL 60197-5209</u> Date or dates debt was incurred <u>9/5/2016</u> Last 4 digits of account number <u>C 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Repo Deficiency</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$53,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.80</div> Nonpriority creditor's name and mailing address <u>Nationwide Transportation, Inc.</u> <u>1999 W 75th Street, Suite 200</u> <hr/> <u>Woodridge IL 60517</u> Date or dates debt was incurred <u>8/3/2016</u> Last 4 digits of account number <u>D E 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,600.00</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.81</div> Nonpriority creditor's name and mailing address <u>Navasota Industrial Supply, LTD</u> <u>P. O. Box 1487, 9527 FM 379</u> <u>Navasota</u> TX 77868 Date or dates debt was incurred <u>8/17/2016</u> Last 4 digits of account number <u>A 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,299.41</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.82</div> Nonpriority creditor's name and mailing address <u>Neal Cannon</u> <u>P.O. Box 70066</u> <u>Houston</u> TX 77270-0066 Date or dates debt was incurred <u>6/30/2016</u> Last 4 digits of account number <u>N N O N</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorney</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,394.40</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.83</div> Nonpriority creditor's name and mailing address <u>NLMK - North America Plate Verona</u> <u>15 Roemer Blvd</u> <u>Farrell</u> PA 16121 Date or dates debt was incurred <u>4/15/2016</u> Last 4 digits of account number <u>R O N A</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$33,522.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.84</div> Nonpriority creditor's name and mailing address <u>O'Connor & Associates</u> <u>2200 North Loop West, Suite 20</u> <u>Houston</u> TX 77018 Date or dates debt was incurred <u>9/15/2016</u> Last 4 digits of account number <u>N 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$323.91</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.85</div> Nonpriority creditor's name and mailing address P&B Testing, Inc. P.O. Box 924469 Houston TX 77292 Date or dates debt was incurred 6/28/2016 Last 4 digits of account number 1 4 5 4	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,062.50
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.86</div> Nonpriority creditor's name and mailing address Paul Hastings LLP Lockbox 4803 Los Angeles CA 90189-4803 Date or dates debt was incurred 1/13/2016 Last 4 digits of account number L 0 0 6	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Attorney Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$121,266.66
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.87</div> Nonpriority creditor's name and mailing address Performance Contracting Group, Inc. P. O. Box 872346 Kassas City MO 64187 Date or dates debt was incurred 8/24/2016 Last 4 digits of account number R 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,125.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.88</div> Nonpriority creditor's name and mailing address PGT Trucking Inc. P.O. Box 150167 Ogden UT 84415-0290 Date or dates debt was incurred 7/20/2016 Last 4 digits of account number 4 1 2 6	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$44,592.30

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.89</div> Nonpriority creditor's name and mailing address <u>Pinch Flatbed, Inc.</u> <u>P O BOX 60473</u> <u>Houston TX 77205</u> Date or dates debt was incurred <u>8/11/2016</u> Last 4 digits of account number <u>0 2 8 5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,050.16</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.90</div> Nonpriority creditor's name and mailing address <u>Pinch Trucking</u> <u>P O BOX 60473</u> <u>Houston TX 77205</u> Date or dates debt was incurred <u>7/21/2016</u> Last 4 digits of account number <u>I N C H</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,833.69</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.91</div> Nonpriority creditor's name and mailing address <u>PRAXAIR Distribution Inc</u> <u>P.O. Box 120812 Dept 0812</u> <u>Dallas TX 75312-0812</u> Date or dates debt was incurred <u>7/27/2016</u> Last 4 digits of account number <u>X A I R</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,722.17</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.92</div> Nonpriority creditor's name and mailing address <u>Precision Forging Dies Inc.</u> <u>10710 Sessler St.</u> <u>South Gate CA 90280</u> Date or dates debt was incurred <u>8/29/2016</u> Last 4 digits of account number <u>5 4 8 9</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,400.00</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.93</div> Nonpriority creditor's name and mailing address <u>Professional Welding Supply, Inc.</u> <u>3000 Brittmoore.Road, Bldg. B</u> <hr/> <u>Houston TX 77043</u> <hr/> Date or dates debt was incurred <u>9/15/2016</u> Last 4 digits of account number <u>N G 0 1</u>	As of the petition filing date, the claim is: <u>\$24.90</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.94</div> Nonpriority creditor's name and mailing address <u>Ranger Lift Trucks</u> <u>2100 INTERSTATE 10</u> <hr/> <u>BAYTOWN TX 77521</u> <hr/> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <u>\$12,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>*</u> <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.95</div> Nonpriority creditor's name and mailing address <u>Reliant Business Products, Inc.</u> <u>10641 Haddington Dr.; #100</u> <hr/> <u>Houston TX 77043</u> <hr/> Date or dates debt was incurred <u>6/21/2016</u> Last 4 digits of account number <u>S 0 0 1</u>	As of the petition filing date, the claim is: <u>\$10.56</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.96</div> Nonpriority creditor's name and mailing address <u>Rothe Enterprises, Inc.</u> <u>P.O. Box 200443</u> <hr/> <u>San Antonio TX 78220</u> <hr/> Date or dates debt was incurred <u>7/22/2016</u> Last 4 digits of account number <u>E 0 0 1</u>	As of the petition filing date, the claim is: <u>\$134.50</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.97</div> Nonpriority creditor's name and mailing address <u>Saia Motor Freight Line</u> <u>P.O. Box 730532</u> <u>Dallas TX 75373-0532</u> Date or dates debt was incurred <u>8/15/2016</u> Last 4 digits of account number <u>0 5 9 3</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$544.46</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.98</div> Nonpriority creditor's name and mailing address <u>SFI-Gray Steel, Ltd.</u> <u>3511 W. 12th Street</u> <u>Houston TX 77008</u> Date or dates debt was incurred <u>9/16/2016</u> Last 4 digits of account number <u>G 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,768.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.99</div> Nonpriority creditor's name and mailing address <u>Specialty Supply Services</u> <u>14903 Windlea Ln</u> <u>Houston TX 77040</u> Date or dates debt was incurred <u>9/9/2016</u> Last 4 digits of account number <u>2 9 7 2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$195.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.100</div> Nonpriority creditor's name and mailing address <u>State Industrial Products</u> <u>5915 Landerbrook Drive, Suite 300</u> <u>Mayfield,, OH 44124</u> Date or dates debt was incurred <u>6/14/2016</u> Last 4 digits of account number <u>T 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$424.20</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.101</div> Nonpriority creditor's name and mailing address <u>Sun Coast Resources, Inc.</u> <u>P.O. Box 202603</u> <u>Dallas</u> <u>TX</u> <u>75320</u> Date or dates debt was incurred <u>8/30/2016</u> Last 4 digits of account number <u>C</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,669.96</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.102</div> Nonpriority creditor's name and mailing address <u>Surface Preparation-Texas, LLC</u> <u>5973 South Loop East</u> <u>Houston</u> <u>TX</u> <u>77033</u> Date or dates debt was incurred <u>8/1/2016</u> Last 4 digits of account number <u>F</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,180.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.103</div> Nonpriority creditor's name and mailing address <u>Sytek Electric Corp.</u> <u>1233 West 34th Street</u> <u>Houston</u> <u>TX</u> <u>77018</u> Date or dates debt was incurred <u>5/2/2016</u> Last 4 digits of account number <u>E</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,353.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.104</div> Nonpriority creditor's name and mailing address <u>Texas Commission on Environmental Qu..</u> <u>PO Box 13088</u> <u>Austin, TX 787113088</u> Date or dates debt was incurred <u>9/30/2016</u> Last 4 digits of account number <u>A</u> <u>0</u> <u>0</u> <u>5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$73.22</u>

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.105</div> Nonpriority creditor's name and mailing address <u>Texas Electrial Machinery Co.</u> <u>5517 Dorbrandt</u> <u>Houston TX 77023</u> Date or dates debt was incurred <u>8/4/2016</u> Last 4 digits of account number <u>T 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,983.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.106</div> Nonpriority creditor's name and mailing address <u>Texas Honing Inc.</u> <u>PO Box 204192</u> <u>Dallas TX 75320-4192</u> Date or dates debt was incurred <u>8/24/2016</u> Last 4 digits of account number <u>1 6 8 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,311.24</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.107</div> Nonpriority creditor's name and mailing address <u>TNN Manufacturing Co., Inc.</u> <u>8330 West Little York</u> <u>Houston TX 77040</u> Date or dates debt was incurred <u>4/28/2016</u> Last 4 digits of account number <u>2 0 9 6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$382,084.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.108</div> Nonpriority creditor's name and mailing address <u>Tranter Inc.</u> <u>Dept 3275</u> <u>Dallas TX 75312-3275</u> Date or dates debt was incurred <u>7/29/2016</u> Last 4 digits of account number <u>N 0 0 2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,620.00</u>

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.109</div> Nonpriority creditor's name and mailing address <u>TRCW LLC</u> <u>503 Avenue H</u> <u>Rosenberg TX 77471</u> Date or dates debt was incurred <u>5/3/2016</u> Last 4 digits of account number <u>W L L C</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$17,250.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.110</div> Nonpriority creditor's name and mailing address <u>Turn Key Machine, LLC</u> <u>P.O. Box 484</u> <u>Porter TX 77365</u> Date or dates debt was incurred <u>6/29/2016</u> Last 4 digits of account number <u>2 2 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$49,380.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.111</div> Nonpriority creditor's name and mailing address <u>UniPoint Software, Inc.</u> <u>1425 Whyte Avenue, Suite 200</u> <u>Winnipeg, MB R3E 1V7</u> <u>10/1/2016</u> Last 4 digits of account number <u>T 0 0 1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Software/ Information Technology</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,400.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.112</div> Nonpriority creditor's name and mailing address <u>Universal Stainless & Alloy Products, In</u> <u>P.O. Box 640595</u> <u>Pittsburgh PA 15264-0595</u> Date or dates debt was incurred <u>3/18/2016</u> Last 4 digits of account number <u>3 0 4 5</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Parts</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$167,486.95</u>

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.113</div> Nonpriority creditor's name and mailing address Valbruna Slater Stainless, Inc. P.O.Box 83186 Chicago IL 60691-0186 Date or dates debt was incurred 3/1/2016 Last 4 digits of account number 4 0 4 9	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Parts Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,768.20
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.114</div> Nonpriority creditor's name and mailing address Vince Delivery Service, Inc. 1639 Gault Rd. Houston TX 77039 Date or dates debt was incurred 7/21/2016 Last 4 digits of account number 2 1 1 9	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,325.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.115</div> Nonpriority creditor's name and mailing address Vinson Corrosion Control Service 6720 Satsuma Drive Houston TX 77041 Date or dates debt was incurred 8/26/2016 Last 4 digits of account number S 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$505.20
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.116</div> Nonpriority creditor's name and mailing address Wade Brougher 4747 W ALABAMA HOUSTON TX 77027 Date or dates debt was incurred 8/25/2016 Last 4 digits of account number E 0 0 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$307,000.00

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.117</div> Nonpriority creditor's name and mailing address <u>Wepuko Pahnke Engineering, LP</u> <u>P.O. Box 2120</u> <u>Springfield</u> <u>OH</u> <u>45501</u> Date or dates debt was incurred <u>7/20/2016</u> Last 4 digits of account number <u>U</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$126.56</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.118</div> Nonpriority creditor's name and mailing address <u>Wilson Fire Equipment</u> <u>7303 Empire Central Drive</u> <u>Houston</u> <u>TX</u> <u>77040</u> Date or dates debt was incurred <u>8/15/2016</u> Last 4 digits of account number <u>S</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,698.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.119</div> Nonpriority creditor's name and mailing address <u>Winter Compressor Service</u> <u>17215 Cheyenne</u> <u>Baytown</u> <u>TX</u> <u>77523</u> Date or dates debt was incurred <u>5/24/2016</u> Last 4 digits of account number <u>M</u> <u>P</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,565.50</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.120</div> Nonpriority creditor's name and mailing address <u>XPO Logistics</u> <u>P.O. Box 5160</u> <u>Portland</u> <u>OR</u> <u>97208-5160</u> Date or dates debt was incurred <u>5/10/2016</u> Last 4 digits of account number <u>O</u> <u>0</u> <u>0</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,161.78</u>

Debtor **Brougher, Inc**Case number (if known) **16-35575****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	ATTORNEY GENERAL TAX DIV. - BANKRUPTCY POB 12548 AUSTIN TX 78711	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.2	Attorney General Department of Justice 10th and Constitution Ave N.W. Rm. 400 Washington DC 20530	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.3	Harris County c/o John Dillman PO Box3064 Houston TX 77253-3064	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: TAXES	_____
4.4	HARRIS COUNTY/CITY OF HOUSTON C/O BANKRUPTCY DEPT PO BOX 3064 HOUSTON TX 77253-3064	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes	_____
4.5	Internal Revenue Service STOP 6692 AUSC Austin TX 73301-0030	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes	_____
4.6	Internal Revenue Service Insolvency Department PO Box 7346 Philadelphia PA 19101-7346	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes	_____

Debtor **Brougner, Inc**Case number (if known) **16-35575****Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	Internal Revenue Service 1919 Smith St. Stop 5024 HOU Houston TX 77002	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes	____ _
4.8	IRS 8701 S. GESSNER HOUSTON TX 77074	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: TAXES	____ _
4.9	SECURITIES AND EXCHANGE COMMISSION 450 FIFTH STREET NW WASHINGTON DC 20549	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: NOTICE ONLY	____ _
4.10	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS 111 E. 17TH STREET AUSTIN, TX 78774-0100 Attn: Bankruptcy Dept	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes	____ _
4.11	Texas Workforce Commission PO Box 149037 Austin TX 78714-9037	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes	____ _
4.12	UNITED STATES TRUSTEE 515 Rusk Avenue, Ste. 3516 Houston TX 77002	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	____ _
4.13	Waller County Tax Office 730 9th Street Hempstead TX 77445	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Taxes	____ _

Debtor Brougher, IncCase number (if known) 16-35575**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**5a. \$0.005b. **Total claims from Part 2**5b. + \$4,134,788.405c. **Total of Parts 1 and 2**

Lines 5a + 5b = 5c.

5c. \$4,134,788.40

Fill in this information to identify the case:Debtor name Brougher, IncUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 16-35575Chapter 11☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Lease for land at 8881 Hempstead Rd Contract to be ASSUMED	Blake Partners 8881 Hempstead Road Houston, TX 770008
	State the term remaining		
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	2 Caterpillar Forklifts Contract to be REJECTED	DE LAGE LANDEN Financial Services, INC 1111 Old Eagle School Road
	State the term remaining		
	List the contract number of any government contract		Wayne PA 19087
2.3	State what the contract or lease is for and the nature of the debtor's interest	Computer Equipment Contract to be ASSUMED	Dell Financial Services P. O. Box 5292
	State the term remaining		
	List the contract number of any government contract		Carol Stream IL 60197-5292
2.4	State what the contract or lease is for and the nature of the debtor's interest	Month to Month Contract to be ASSUMED	Great Value Storage 10640 Hempstead Rd
	State the term remaining		
	List the contract number of any government contract		Houston TX 77092

Debtor

Brougher, IncCase number (if known) **16-35575****Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5	State what the contract or lease is for and the nature of the debtor's interest	Ricoh Imaging equipment, copies and printers- See Exhibit C Contract to be ASSUMED	Ricoh USA , Inc. PO BOX 41602
	State the term remaining		
	List the contract number of any government contract		Philadelphia PA 19101-1602
2.6	State what the contract or lease is for and the nature of the debtor's interest	Hone Machine Contract to be ASSUMED	Third Coast Bank SSB P. O. Box 3871
	State the term remaining		
	List the contract number of any government contract		Humble TX 77347
2.7	State what the contract or lease is for and the nature of the debtor's interest	All assets whether now owned/acquired, all products. Contract to be ASSUMED	Triumph - TBK Bank, SSB 3 Park Central, Suite 1700
	State the term remaining		
	List the contract number of any government contract		Dallas TX 75251
2.8	State what the contract or lease is for and the nature of the debtor's interest	Xerox Imaging equipment, copiers and printers Contract to be ASSUMED	U. S. Bank Equipment Finance P.O. Box 790448 ST. Louis, MO 63179-0448 1199573
	State the term remaining		
	List the contract number of any government contract		

RICOH

Quote 837330

**ORDER AGREEMENT
RICOH BUSINESS SOLUTIONS**

25153456

DATE 9/28/2011		TYPE OF SALE FMV	
AGREEMENT CONSISTS OF THIS PAGE AND THE TERMS AND CONDITIONS ATTACHED			
SHIP TO		BILL TO	
Salesrep Name and Number Shelly Avery 22020794		Salesrep Name and Number Shelly Avery 22020794	
Install Branch Number 766 Houston	Install Branch Name 766 Houston	Order Taking Branch Number 766 Houston	Order Taking Branch Name 766 Houston
Account Number		Account Number	
Customer Name Brougner Inc		Customer Name Brougner Inc.	
Address Line1 8881 Hempstead Rd		Address Line1 8881 Hempstead Rd	
Address Line2		Address Line2	
City Houston		City Houston	
County Harris	ST/ZIP TX / 77008	County Harris	ST/ZIP TX / 77008
Contact Dena Bowen		Contact	
Phone/Fax (713) 869-7577 /		Phone/Fax (713) 869-7577 /	
email dbowen@forgeusa.com		email	
BILLING INFORMATION			
Lease Approval #	Party #	NATL/GSA Contract # COMMERCIAL	Tax Exempt #
Billing Method Arrears	Bill Start Date	PO #	PO Limit \$0 00
		PO Expire Date	

SERVICE INFORMATION			
Meter Collection Method @ Remote	Service Location 766 Houston	Service Term 36	Service Zone 1
Meter Frequency Quarterly	Bill Frequency Monthly	Lease Service Included in lease	Monthly Minimum Meter 0

Product ID	Description	Quantity
415402	MP C4501	4
415455	Paper Feed Unit PB3100	4
412730	SR790 1 000 Sheet Finisher	4
9908651	BC Print Connectivity	4
414175	Bridge Unit BU3030	4
415489	Fax Option Type C5501	4
SVC SILVER	Labor Parts Black Toner Color Toner Toner Included Inclusive BLACK AND WHITE COPY CHARGE OF \$0 007 IN EXCESS OF 150 000 PER QUARTER COLOR COPY CHARGE OF \$0 059 IN EXCESS OF 0 0 PER QUARTER	4
415179	MP C300SR - (Mainframe SN S7314900356)	1
415122	Paper Feed Unit PB1010 - (Mainframe SN S7314900356)	1
415752	FAC50 Cabinet - (Mainframe SN S7314900356)	1
9908651	BC Print Connectivity - (Mainframe SN S7314900356)	1
415128	Fax Option Type C400 - (Mainframe SN S7314900356)	1
SVC-SILVER	Labor Parts, Black Toner Color Toner Toner Included Inclusive Included Above	1
415179	MP C300SR	2
415122	Paper Feed Unit PB1010	2
415752	FAC50 Cabinet	2
9908651	BC Print Connectivity	2
415128	Fax Option Type C400	2
SVC SILVER	Labor Parts Black Toner Color Toner Toner Included Inclusive Included Above	2
415179	MP C300SR	2

1 Customer Copy

Rev 09/10

EXHIBIT C

RICOH

Quote 837330

ORDER AGREEMENT

RICOH BUSINESS SOLUTIONS

415123	Paper Feed Unit PB1000	2
415752	FAC50 Cabinet	2
9908651	BC Print Connectivity	2
SVC SILVER	Labor Parts Black Toner Color Toner Toner Included Inclusive Included Above	2
406632	Aficio SP 4210N	25
402808	Duplex Unit Type 1000	25
SVC BRONZE	Labor Parts Black Toner Toner Included BLACK AND WHITE COPY CHARGE OF \$0 0095 IN EXCESS OF 0 0 PER QUARTER COLOR COPY CHARGE OF \$0 0 IN EXCESS OF 0 0 PER QUARTER	25
406480	Ricoh Aficio SP 3410SF	6
SVC BRONZE	Labor Parts Black Toner Toner Included BLACK AND WHITE COPY CHARGE OF \$0 0095 IN EXCESS OF 0 0 PER QUARTER COLOR COPY CHARGE OF \$0 0 IN EXCESS OF 0 0 PER QUARTER	6
406443	Ricoh Aficio SP C232SF	1
SVC SILVER	Labor Parts Black Toner Color Toner Toner Included Inclusive BLACK AND WHITE COPY CHARGE OF \$0 0095 IN EXCESS OF 0 0 PER QUARTER COLOR COPY CHARGE OF \$0 1050 IN EXCESS OF 0 0 PER QUARTER	1
415135	AtRemote Communication Gate A	1
SHIPPING & HANDLING	Shipping/Handling	1
ZBA Program		1
Non MFP Rescue Fund		1

Message Promos Used - ZBA Program & Non MFP Rescue Funds Trial Unit Conversion to Sale MP C300SR -- SN S7314900358 (DONT DELIVER)		Sales Sub Total \$0 00	Service Sub Total \$0 00	
Sub Total \$0 00	Taxes \$0 00	Order Total \$0 00	Less Down Payment \$0 00	Amount Due \$0 00
If no amount of taxes is shown above, applicable tax amounts will be determined and reflected on each invoice. In addition, any taxes shown above are assumed Actual tax amounts which may differ from the amounts stated above will be determined and reflected on the invoice.				

2 | Customer Copy

Rev 09/10

EXHIBIT C

Fill in this information to identify the case:Debtor name Brougher, IncUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-35575
(if known)☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.1 Wade Brougher	8881 Hempstead Rd Number Street	Third Coast Bank SSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Houston TX 77008 City State ZIP Code		
2.2 Wade Brougher	8881 Hempstead Rd Number Street	Third Coast Bank SSB	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Houston TX 77008 City State ZIP Code		
2.3 Wade Brougher	8881 Hempstead Rd Number Street	Triumph - TBK Bank, SSB	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G
	Houston TX 77008 City State ZIP Code		
2.4 Wade Brougher	8881 Hempstead Rd Number Street	Mercedes-Benz Financial	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Houston TX 77008 City State ZIP Code		

Debtor Brougher, Inc Case number (if known) 16-35575

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.5 Wade Brougher	8881 Hempstead Rd	Triumph - TBK Bank,	<input checked="" type="checkbox"/> D
	Number Street	SSB	<input type="checkbox"/> E/F
			<input type="checkbox"/> G
	Houston TX 77008		
	City State ZIP Code		

Fill in this information to identify the case:Debtor Name Brougher, IncUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known): 16-35575☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B.....

\$0.00**1b. Total personal property:**

Copy line 91A from Schedule A/B.....

\$7,736,700.95**1c. Total of all property**

Copy line 92 from Schedule A/B.....

\$7,736,700.95**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$8,316,860.88**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$4,134,788.40**4. Total liabilities**

Lines 2 + 3a + 3b.....

\$12,451,649.28

Fill in this information to identify the case and this filing:Debtor Name Brougher, IncUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number 16-35575
(if known)Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/23/2016
MM / DD / YYYY

X /s/ Wade Brougher
Signature of individual signing on behalf of debtor

Wade Brougher
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:Debtor name Brougher, IncUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 16-35575☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/16**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2016 to MM/DD/YYYY

Filing date

☒ Operating a business
☐ Other _____\$8,468,837.00

For prior year:

From 01/01/2015 to MM/DD/YYYY12/31/2015
MM/DD/YYYY☒ Operating a business
☐ Other _____\$28,599,846.00

For the year before that:

From 01/01/2014 to MM/DD/YYYY12/31/2014
MM/DD/YYYY☒ Operating a business
☐ Other _____\$53,437,562.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address

Dates

Total amount or value

Reasons for payment or transfer

Check all that apply

3.1. **See Exhibit D**\$1,351,201.00

Creditor's name

Street

City

State

ZIP Code

☐ Secured debt
☐ Unsecured loan repayments
☐ Suppliers or vendors
☐ Services
☐ Other _____

Vendor Check Name	Document Date	Document Number	Document Amount
Global Practice Solutions	10/31/2016	CASHIER'S CHECK	\$ 20,000.00
John Deveau	8/29/2016	EFT000000000211	\$ 10,000.00
A & M Technical Services, Inc.	8/24/2016	0000000382	\$ 2,754.70
A & M Technical Services, Inc.	8/5/2016	0000000363	\$ 2,170.00
A & M Technical Services, Inc.	9/13/2016	0000000440	\$ 1,725.00
A & M Technical Services, Inc.	8/10/2016	0000000370	\$ 1,395.00
A. Finkl & Sons	9/13/2016	EFT000000000218	\$ 199,083.60
A. Finkl & Sons	8/17/2016	EFT000000000186	\$ 42,943.00
A. Finkl & Sons	8/11/2016	EFT000000000185	\$ 28,489.40
Blake Partners	8/25/2016	0000000431	\$ 30,000.00
Blake Partners	8/10/2016	0000000371	\$ 25,000.00
Blake Partners	10/31/2016	CASHIER	\$ 60,000.00
Direct Energy Business	8/5/2016	0000000365	\$ 28,736.11
Direct Energy Business	8/26/2016	0000000433	\$ 15,202.01
Direct Energy Business	8/5/2016	0000000364	\$ 5,932.26
DXP Enterprises, Inc.	9/13/2016	EFT000000000220	\$ 7,512.50
DXP Enterprises, Inc.	8/24/2016	EFT000000000194	\$ 3,636.23
Edward Ramos DBA Service Drilling Solutions	9/13/2016	EFT000000000225	\$ 8,742.50
Franklin Research Associates	9/13/2016	EFT000000000226	\$ 5,880.00
Franklin Research Associates	8/10/2016	EFT000000000183	\$ 3,678.00
Franklin Research Associates	8/26/2016	EFT000000000205	\$ 2,310.00
Franklin Research Associates	8/24/2016	EFT000000000195	\$ 1,825.50
Global Practice Solutions	8/26/2016	EFT000000000206	\$ 20,000.00
Global Practice Solutions	9/13/2016	EFT000000000228	\$ 10,000.00
Global Practice Solutions	10/13/2016	EFT000000000244	\$ 10,000.00
Goolsby Testing Inc.	9/13/2016	EFT000000000229	\$ 4,900.25
Goolsby Testing Inc.	8/24/2016	EFT000000000197	\$ 2,876.75
Goolsby Testing Inc.	8/5/2016	EFT000000000180	\$ 2,676.02
Goolsby Testing Inc.	8/10/2016	EFT000000000184	\$ 1,979.75
Iglesias Machine Shop	10/10/2016	0000000517	\$ 33,733.49
Iglesias Machine Shop	8/23/2016	0000000381	\$ 30,000.00
Iglesias Machine Shop	9/13/2016	0000000455	\$ 28,346.00
Iglesias Machine Shop	10/24/2016	0000000021	\$ 14,345.00

EXHIBIT D

Iglesias Machine Shop	8/5/2016 0000000366	\$	9,990.00
Iglesias Machine Shop	10/24/2016 0000000022	\$	8,240.00
Iglesias Machine Shop	8/10/2016 0000000375	\$	6,204.20
Iglesias Machine Shop	8/26/2016 0000000435	\$	6,006.00
John Deveau	8/26/2016 EFT000000000207	\$	20,000.00
John Deveau	9/13/2016 EFT000000000232	\$	10,000.00
John Deveau	10/13/2016 EFT000000000243	\$	10,000.00
KNJ Manufacturing, LLC	8/5/2016 0000000367	\$	13,050.00
KNJ Manufacturing, LLC	8/25/2016 0000000427	\$	8,737.50
Lone Star Heat Treating	9/13/2016 0000000458	\$	23,075.63
Luminant Energy Company LLC	9/9/2016 EFT000000000217	\$	44,592.44
Luminant Energy Company LLC	8/5/2016 EFT000000000182	\$	33,415.75
Petrotrim Services LLC	8/31/2016 EFT000000000214	\$	70,500.00
PGT Trucking Inc.	8/5/2016 EFT000000000181	\$	12,249.07
PGT Trucking Inc.	8/24/2016 EFT000000000199	\$	9,049.50
PGT Trucking Inc.	9/13/2016 EFT000000000234	\$	5,668.21
PGT Trucking Inc.	8/26/2016 EFT000000000209	\$	2,912.02
Republic Steel	9/2/2016 EFT000000000215	\$	73,610.55
Silvia G Ramos Janitorial Services	8/26/2016 EFT000000000210	\$	8,437.50
Six Pines Capital LLC	8/26/2016 0000000436	\$	6,000.00
Six Pines Capital LLC	8/10/2016 0000000376	\$	3,000.00
Third Coast Bank SSB	8/25/2016 0000000430	\$	9,089.76
TNN Manufacturing Co., Inc.	8/5/2016 0000000368	\$	7,830.00
TNN Manufacturing Co., Inc.	8/10/2016 0000000377	\$	4,550.00
TNN Manufacturing Co., Inc.	8/26/2016 0000000437	\$	3,820.00
TNN Manufacturing Co., Inc.	8/24/2016 0000000422	\$	2,400.00
Turn Key Machine, LLC	10/31/2016 0000000098	\$	14,500.00
Turn Key Machine, LLC	10/31/2016 0000000097	\$	12,700.00
Union Electric Steel Corporation	10/10/2016 EFT000000000242	\$	117,500.00
Union Electric Steel Corporation	8/29/2016 EFT000000000213	\$	70,500.00
Union Electric Steel Corporation	9/14/2016 EFT000000000235	\$	47,000.00
Vince Delivery Service	9/13/2016 0000000470	\$	6,150.00
Vince Delivery Service	10/28/2016 0000000092	\$	2,400.00
Vince Delivery Service	8/10/2016 0000000378	\$	900.00

EXHIBIT D

Vince Delivery Service	8/24/2016 0000000424	\$	650.00
Vince Delivery Service	10/25/2016 0000000024	\$	600.00

1,351,201.20

Debtor **Brougher, Inc**
NameCase number (if known) **16-35575****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

Creditor's name and address		Description of the property	Date	Value of property
5.1. Mercedes-Benz Financial		2015 Mercedes- Benz 565V	8/12/2016	\$184,314.81
Creditor's name P.O. Box 5209		VIN # WDDUG7KB0FA093129		
Street				
Carol Stream		IL	60197-5209	
City		State	ZIP Code	
Creditor's name and address		Description of the property	Date	Value of property
5.2. Culligan		Water Coolers	10/17/2016	\$2,088.01
Creditor's name 3201 Premier Dr. Suite 300				
Street STE 1100				
Irving		TX	75063	
City		State	ZIP Code	

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address		Description of the action creditor took	Date action was taken	Amount
TBK Bank, SSB		Cash	10/16	\$157,000.00
Creditor's name 3 Park Central, Suite 1700				
Street				
Dallas		TX	75251	
City		State	ZIP Code	
Last 4 digits or account number: XXXX- <u>8</u> <u>0</u> <u>2</u> <u>8</u>				

Debtor **Brougher, Inc** Case number (if known) **16-35575**
 Name

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Mark Miller	Breach of Contract	Harris County Civil Courthouse	<input checked="" type="checkbox"/> Pending
		Name	<input type="checkbox"/> On appeal
		201 Caroline	<input type="checkbox"/> Concluded
		Street	
		9th Floor	
Case number		Houston	TX 77002
201572804		City	State ZIP Code

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. American Heart Association	Cash	10/2014	\$5,000.00
Recipient's name			
7272 Greenville Ave.			
Street			
Dallas	TX 75231		
City	State ZIP Code		
Recipient's relationship to debtor			
9.2. American Heart Association	Cash	10/2015	\$5,000.00
Recipient's name			
7272 Greenville Ave.			
Street			
Dallas	TX 75231		
City	State ZIP Code		
Recipient's relationship to debtor			

Debtor **Brougher, Inc**
NameCase number (if known) **16-35575****Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1.	Cooper & Scully, P.C.	\$25,014.00 attorney fees and \$1,717.00 court filing fee	10/31/2016	\$26,731.00
	Address			
	815 Walker St., Suite 1040			
	Street			
	Houston TX 77002			
	City State ZIP Code			
	Email or website address			
	www.cooperscully.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Debtor **Brougher, Inc**
NameCase number (if known) **16-35575****Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained _____
- Does the debtor have a privacy policy about that information?
- ☐ No.
- ☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☒ Yes. Fill in below:

Name of plan

John Hancock 401K

Employer Identification number of the plan

EIN: **7 6 - 0 6 2 0 7 1 8**

Has the plan been terminated?

- ☒ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☐ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Wells Fargo Bank Name P.O. Box 6995 Street Portland OR 97228-6995 City State ZIP Code	XXXX- 9 9 6 7	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	7/31/2016	\$1,622.85

Debtor **Brougher, Inc**
NameCase number (if known) **16-35575****19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Great Value Storage Name	Wade Brougher	Filing cabinets and generators	<input type="checkbox"/> No
10640 Hempstead Rd Street	Jerry Brougher		<input checked="" type="checkbox"/> Yes
	Luis Rodriguez		
	Address		
Houston City	TX State	77092 ZIP Code	

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**

Include settlements and orders.

☐ No☒ Yes. Provide details below.

Case title *	Court or agency name and address	Nature of the case Filed wrong forms -corrected	Status of case
	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case number			
	City	State	ZIP Code

Debtor Brougher, Inc Case number (if known) 16-35575
 Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

	Business name and address	Describe the nature of the business	Employer Identification number
25.1.	<u>Brougher, Inc dba Forge USA</u> Name <u>8881 Hempstead Rd</u> Street		Do not include Social Security number or ITIN. EIN: <u>7</u> <u>6</u> - <u>0</u> <u>6</u> <u>2</u> <u>0</u> <u>7</u> <u>1</u> <u>8</u>
	<u>Houston</u> <u>TX</u> <u>77008</u> City State ZIP Code		Dates business existed From <u>7/9/99</u> To <u>Present</u>

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☒ None

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26b.1.	<u>Melton & Melton, LLP</u> Name <u>6002 Rogerdale Rd</u> Street <u>Suite 200</u>	From <u>12/2009</u> To <u>Present</u>
	<u>Houston</u> <u>TX</u> <u>77072</u> City State ZIP Code	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

	Name and address
26d.1.	<u>Melton & Melton</u> Name <u>6002 Rogerdale Rd</u> Street <u>Ste. 200</u>
	<u>Houston</u> <u>TX</u> <u>77072</u> City State ZIP Code

Debtor **Brougher, Inc** Case number (if known) **16-35575**
 Name

Name and address26d.2. **Triumph - TBK Bank, SSB**

Name

3 Park Central, Suite 1700

Street

Dallas

City

TX

State

75251

ZIP Code

Name and address26d.3. **Wells Fargo Bank**

Name

420 Montgomery St

Street

San Francisco

City

CA

State

94104

ZIP Code

Name and address26d.4. **Bank of Wisconsin**

Name

716 Superior Street

Street

PO Box 490**Wisconsin Dells**

City

WI

State

53965

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No.

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis
(cost, market, or other basis)
of each inventory**

Jay Henry

8/18/2015

4,250.00 / Equipment Apprai

Name and address of the person who has possession of inventory records

27.1. **Dena Bowen**

Name

8881 Hempstead Rd

Street

Houston

City

TX

State

77008

ZIP Code

Debtor **Brougher, Inc** Case number (if known) **16-35575**
 Name

Name of the person who supervised the taking of the inventory Date of inventory The dollar amount and basis (cost, market, or other basis) of each inventory

Jay Henry **9/21/2015** **\$9,050.00 / Equipment Apprai**

Name and address of the person who has possession of inventory records

27.2. **Dena Bowen**
 Name
8881 Hempstead Rd
 Street

Houston **TX** **77008**
 City State ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Wade Brougher</u>	<u>4747 W ALABAMA</u> <u>Houston, TX 77027</u>	<u>President</u>	<u>51%</u>
<u>Ann Pitman</u>	<u>1082 Bentwater Drive</u> <u>Montgomery, TX 77356</u>	<u>Secretary</u>	<u>0%</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
<u>John Deveau</u>	<u>941 Heights Blvd</u> <u>Houston, TX 77008</u>	<u>CFO</u>	From <u>5/2015</u> To <u>9/2016</u>

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Wade Brougher</u> Name <u>4747 Alabama</u> Street	<u>Salary</u> <u>\$120,854.00</u>	<u>1/1/2015-</u> <u>12/31/2015</u>	<u>Compensation</u>
<u>Houston</u> <u>TX</u> <u>77027</u> City State ZIP Code			
Relationship to debtor <u>President</u>			

Debtor	Brougher, Inc Name	Case number (if known) 16-35575
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	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2.	Jerry Brougher Name 43 River Hollow Ln Street Houston TX 77027 City State ZIP Code	Salary \$88,083.00	1/1/2015-12/31/2015	Compensation
	Relationship to debtor			
30.3.	Michelle Baker Name 331 Crestwater Trail Street Houston TX 77082 City State ZIP Code	Salary \$112,153.00	1/1/2015-12/31/2015	Compensation
	Relationship to debtor			
30.4.	Mark Miller Name 13611 Cole Point Drive Street Humble TX 77396 City State ZIP Code	Salary \$181,593.00	1/1/2015-12/31/2015	Compensation
	Relationship to debtor			
30.5.	Wade Brougher Name 4747 Alabama Street Houston TX 77027 City State ZIP Code	Salary \$330.00	Bi-weekly 11/1/2015-11/1/2016	Compensation
	Relationship to debtor			
	President			

Debtor Brougher, Inc Case number (if known) 16-35575
 Name

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.6. <u>Jerry Brougher</u> Name <u>43 River Hollow Ln</u> Street <u>Houston TX 77027</u> City State ZIP Code	Salary \$4,046.00	11/1/2015-5/31/2016	Compensation
Relationship to debtor 			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No
☒ Yes. Identify below.

Name of the pension fund
Forge USA- 401K Plan

Employer Identification number of the pension fund
 EIN: 7 6 - 0 6 2 0 7 1 8

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/23/2016
 MM / DD / YYYY

X /s/ Wade Brougher
 Signature of individual signing on behalf of the debtor

Printed name Wade Brougher

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

Fill in this information to identify the case:Debtor name **Brougher, Inc**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**Case number **16-35575**
(if known)☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Triumph - TBK Bank, SSB 3 Park Central, Suite 1700 Dallas, TX 75251		Loan		\$8,000,000.00	\$0.00	\$8,000,000.00
2	A. Finkl & Sons P.O. Box 92576 Chicago, IL 60675-2576		Parts				\$973,388.40
3	TNN Manufacturing Co., Inc. 8330 West Little York Houston, TX 77040		Services				\$382,084.00
4	ArcelorMittal Steel USA 28783 Network Place Chicago, IL 60673-1287		Parts				\$269,282.06
5	Global Practice Solutions 6203 Jadecrest Dr. Spring, TX 77389		Services				\$172,000.00

Debtor **Brougher, Inc**
NameCase number (if known) **16-35575**

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	Universal Stainless & Alloy Products, In P.O. Box 640595 Pittsburgh, PA 15264-0595		Parts				\$167,486.95
7	Joseph Unis 8117 Preston Rd., Suite 300 Dallas, TX 75225		Services				\$131,500.00
8	Paul Hastings LLP Lockbox 4803 Los Angeles, CA 90189-4803		Attorney				\$121,266.66
9	MELTON & MELTON, L.L.P. 6002 Rogerdale, Suite 200 Houston, TX 77072		Accountant				\$109,611.21
10	ASW Steel Inc. P. O. Box 56 Welland Ontario L3B 5N9, CANADA		Parts				\$98,325.82
11	KNJ Manufacturing, LLC 8550 Fairbanks N Houston Rd. Houston, TX 77064		Services				\$74,600.00
12	Iglesias Machine Shop 7545 Breen DR. Houston, TX 77086		Services				\$64,690.00
13	BBVA Compass - 8176 PO Box 2210 Decatur, AL 35699		Credit Card				\$63,615.58

Debtor **Brougher, Inc**
NameCase number (if known) **16-35575**

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Third Coast Bank SSB P. O. Box 3871 Humble, TX 77347		Promissory Note		\$260,114.87	\$200,000.00	\$60,114.87
15	Mercedes-Benz Financial P.O. Box 5209 Carol Stream, IL 60197-5209		Repo Deficiency				\$53,000.00
16	Innova Integrated Solutions, Inc 12111 Brittmoore Park Dr. Houston, TX 77041		Services				\$50,205.00
17	Turn Key Machine, LLC P.O. Box 484 Porter, TX 77365		Services				\$49,380.00
18	PGT Trucking Inc. P.O. Box 150167 Ogden, UT 84415-0290		Services				\$44,592.30
19	Latrobe Specialty Metals Company P.O. Box 644181 Pittsburgh, PA 15264-4181		Services				\$44,010.00
20	Cardmember Services P O BOX 94014 PALATINE, IL 60094-4014		Credit Card				\$41,471.84

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:
Brougher, Inc

CHAPTER 11

DEBTOR(S)

CASE NO 16-35575

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Jerry Brougher 43 River Hollow Lane Houston, TX 77027	Common Stock		49%
Wade Brougher 4747 W. Alabama Houston, Texas 77027	Common Stock		51

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 11/23/2016

Signature: /s/ Wade Brougher
Wade Brougher
President